



GRUPO UNACEM

Credicorp Capital Investor Conference





Bogotá, September 24th and 25th, 2026


MORE THAN 100 YEARS OF COMMITMENT
AND INNOVATION IN
IN BUILDING MATERIALS
AND POWER GENERATION
PERÚ,1916


WITH THE GOAL TO DEVELOP THE
INFRASTRUCTURE AND HOUSING
BEYOND OUR BORDERS
ECUADOR


GROWING TOGETHER TO BUILD A
SUSTAINABLE WORLD



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2 **ESG** at our core

3 **Grupo UNACEM** Strategic Plan

4 **Core** Business Units



1 GRUPO UNACEM OVERVIEW

1 **Grupo UNACEM** overview

2 **ESG** at our core

3 **Grupo UNACEM** Strategic Plan

4 **Core** Business Units

GRUPO UNACEM

GRUPO UNACEM TODAY

1. PERU

8.3 M mt	**3.4 M m³**	**6.5 M mt**	**271 MW**	**365 MW**
64 %	65 %	65 %	40 %	57 %

2. U.S.

1.9 M mt	**0.8 M m³**	**3.2 M mt**
15 %	15 %	35 %

4. CHILE

1.0 M[1] mt	**1.2 M m³**
8 %	16 %

3. ECUADOR

1.7 M mt	**0.2 M m³**	**24 MW**
13 %	4 %	3 %



Total Group capacity

12.9 M mt	**271** MW
5.5 M m³	**389** MW
9.7 M mt	

(1) Cement capacity in Chile includes 0.4 Mt corresponding to the permitted capacity under the agreement with Transex

WITH OUTSTANDING ESG STANDARDS...

Environmental

With clear roadmap to achieve carbon neutrality by 2050

2025		2030
607	→	**500**
Kg CO2 / ton		**Kg CO2 / ton**

Social

- VOCES UNIDAS — **Diversity & Inclusion Program**
- Talent 2grow — **Talent Development Program**
- Vida Primero — **"Vida Primero" Health and Safety Program**

Governance

Transparent corporate governance

9 directors (2 independent)

5 committees

Pursuant to the FCPA (Foreign Corrupt Practices Act)

GRUPO UNACEM'S CORPORATE STRUCTURE

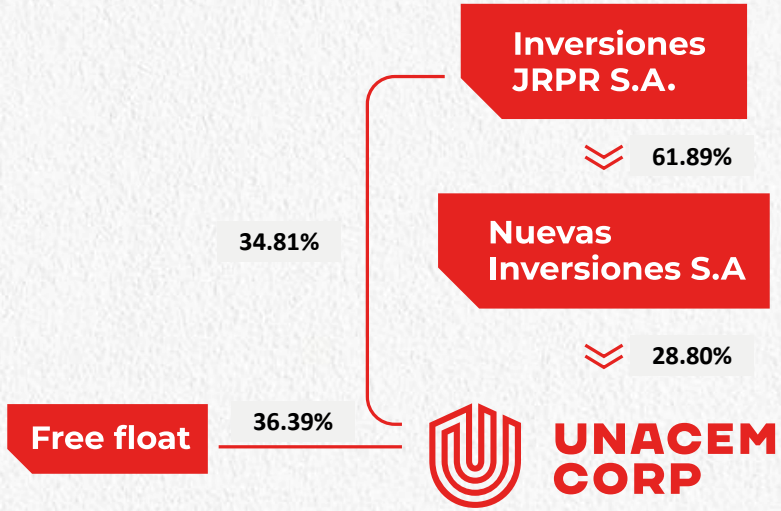
LTM June-26

Revenues:

USD 2.08 BN

EBITDA:

USD 486 MM



As of June 2026

CEMENT

UNACEM (PE)
UNACEM (EC)
UNACEM (CL)
DRAKE
TEHACHAPI CEMENT

READY MIX

UNICON (PE)
UNICON (CL)
DESERT READY MIX
PREANSA

AGGREGATES

DESERT AGGREGATES
UNICON (CL)

POWER GENERATION

celepsa
TERMOCHILCA

+ OTHERS

ARPL PERU
calcem
inma S.A.
VIGIANDINA SEGURIDAD PRIVADA

FX Rate PEN/USD: LTM2Q26: 3.433

GRUPO UNACEM

SUSTAINABLE OPERATIONS:

capitalizing on the knowledge gathered over more than 100 years

1 Foundation of the Group...

1916 **Constitution** of Compañía Peruana de Cemento Portland

1956 **Construction of Condorcocha plant** (Cemento Andino) begins

1967 Cementos Lima S.A. (predecessor of UNACEM) is **founded**

2 ...that went through hard times...

1974 **Confiscation of Cemento Andino and Cementos Lima** by the military government

1994 **Privatization for a second time of Cementos Lima**, allowing the Rizo-Patrón group to gain control of the company

3 ... and after consolidating in Perú...

1996 **UNICON** creation

1999 **Tripling of the cement production capacity** of Cementos Lima (from 1.5 to 4.5 million MT)

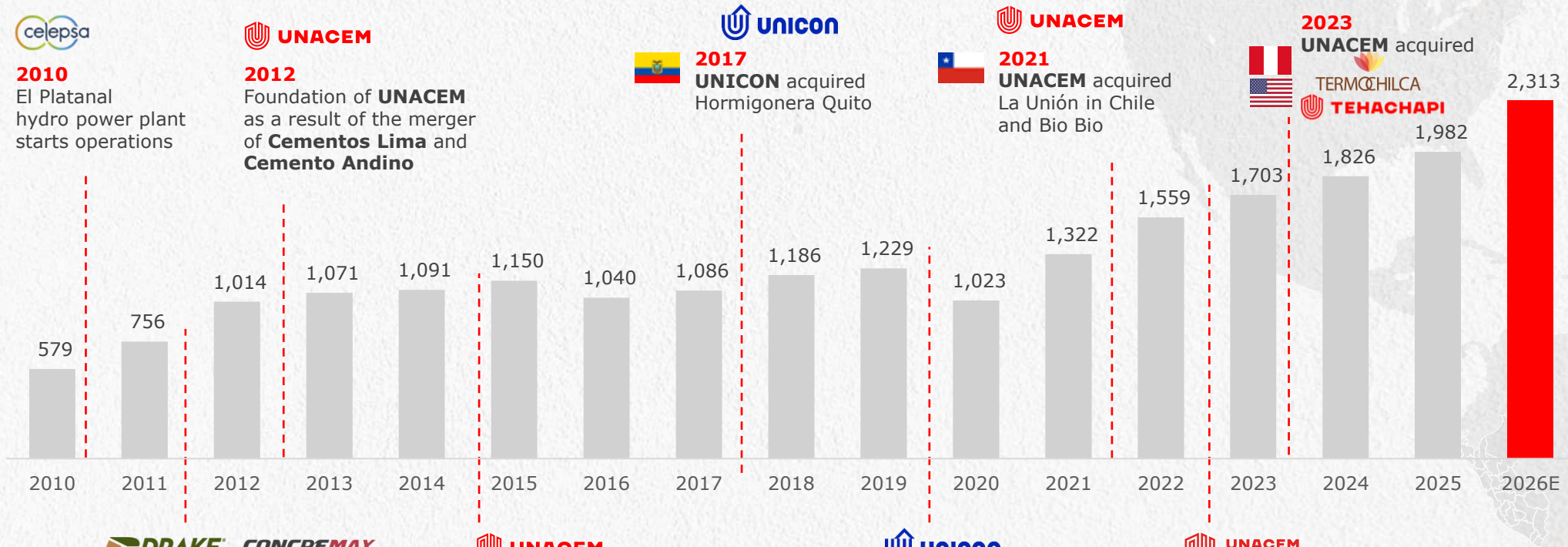
2007 **Privatization for a second time of Cemento Andino**, the Rizo-Patrón group recovers control of the company

GRUPO UNACEM

SUSTAINABLE OPERATIONS:

capitalizing on the knowledge gathered over more than 100 years

4 ...is achieving a successful expansion with a diversified portfolio



2010
El Platanal hydro power plant starts operations

2011
DRAKE begins operations in the US
UNICON acquires Firth today: **CONCREMAX**

2012
Foundation of **UNACEM** as a result of the merger of **Cementos Lima** and **Cemento Andino**

2014
UNACEM acquires Lafarge in Ecuador

2017
UNICON acquired Hormigonera Quito

2019
UNICON acquired Hormigones Independencia

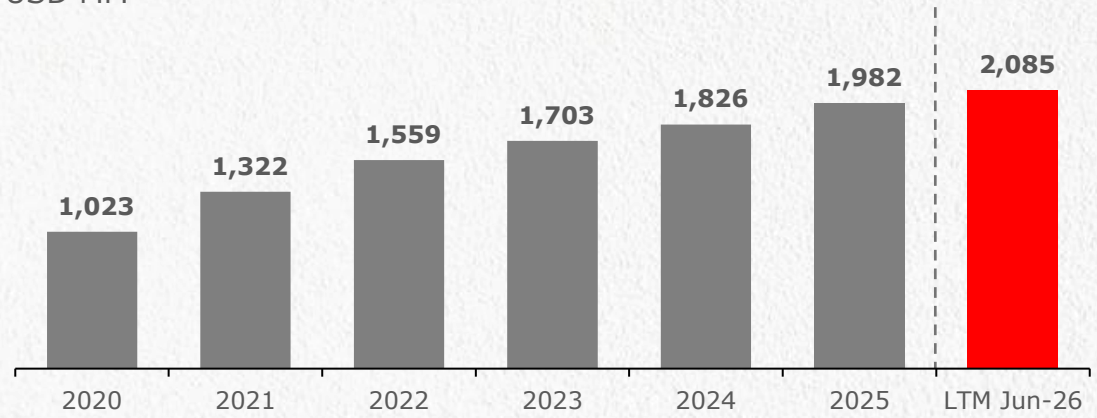
2021
UNACEM acquired La Unión in Chile and Bio Bio

2022
UNACEM changed its legal name to **UNACEM CORP**, becoming a pure holding company

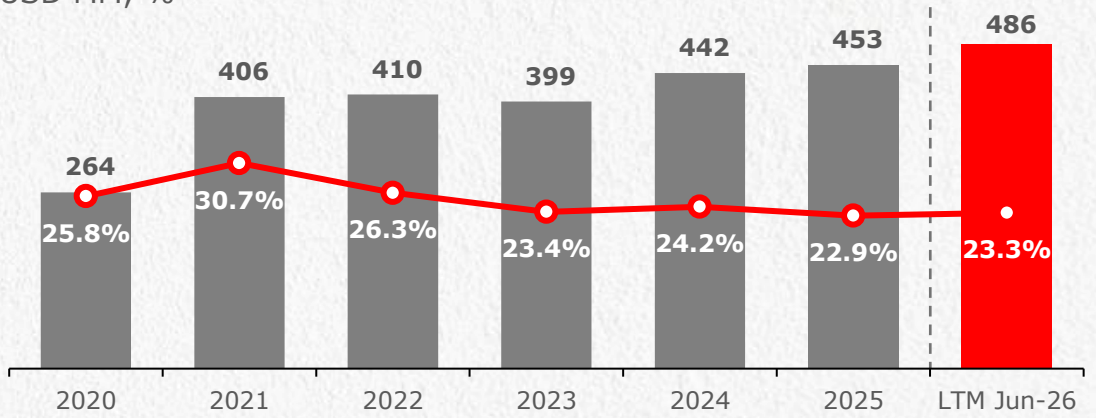
2023
UNACEM acquired TERMOCHILCA TEHACHAPI

CONSOLIDATED RESULTS

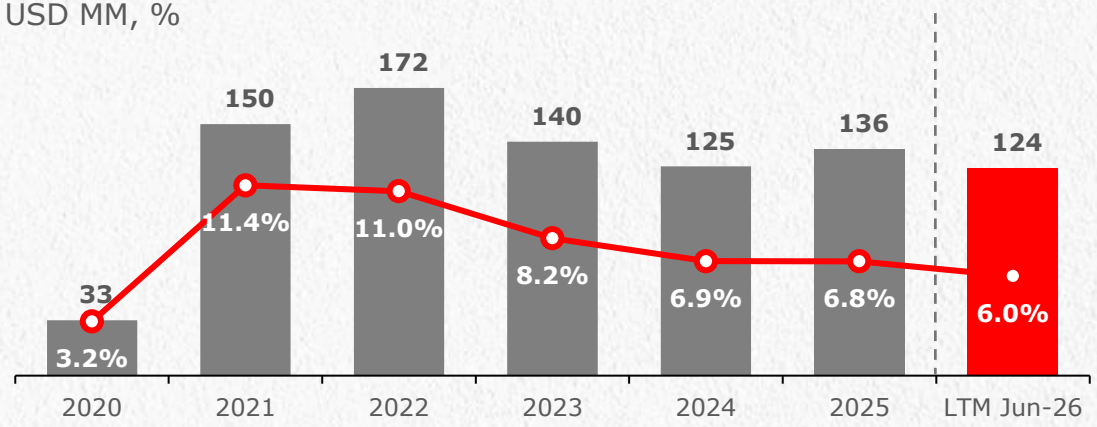
Consolidated Revenues
USD MM



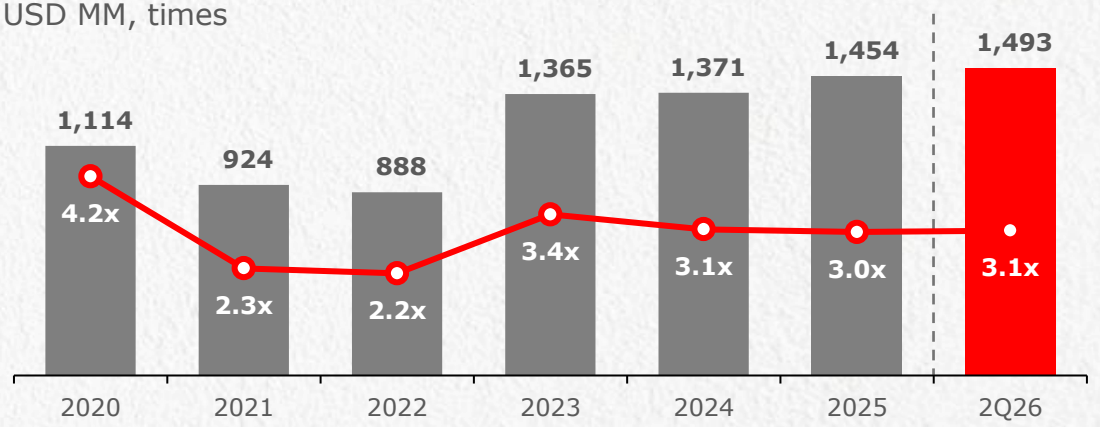
EBITDA and EBITDA margin
USD MM, %



Net income and net margin
USD MM, %



Net Debt and Leverage Ratio
USD MM, times



Notas. El ratio D/E se calcula sobre las cifras en moneda funcional (PEN) | **FX Ratio PEN/USD:** 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Jun-26: 3.433 | 2Q26: 3.415



2 ESG AT OUR CORE

Amancay Sanctuary

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OUR PURPOSE “GROWING TOGETHER TO BUILD A SUSTAINABLE WORLD” TRANSLATES INTO OUR GOAL OF CREATING LONG-TERM VALUE FOR ALL OUR STAKEHOLDERS

STATEMENT

1

Improve people´s live



2

Better conditions for living



3

Efficient & sustainable process

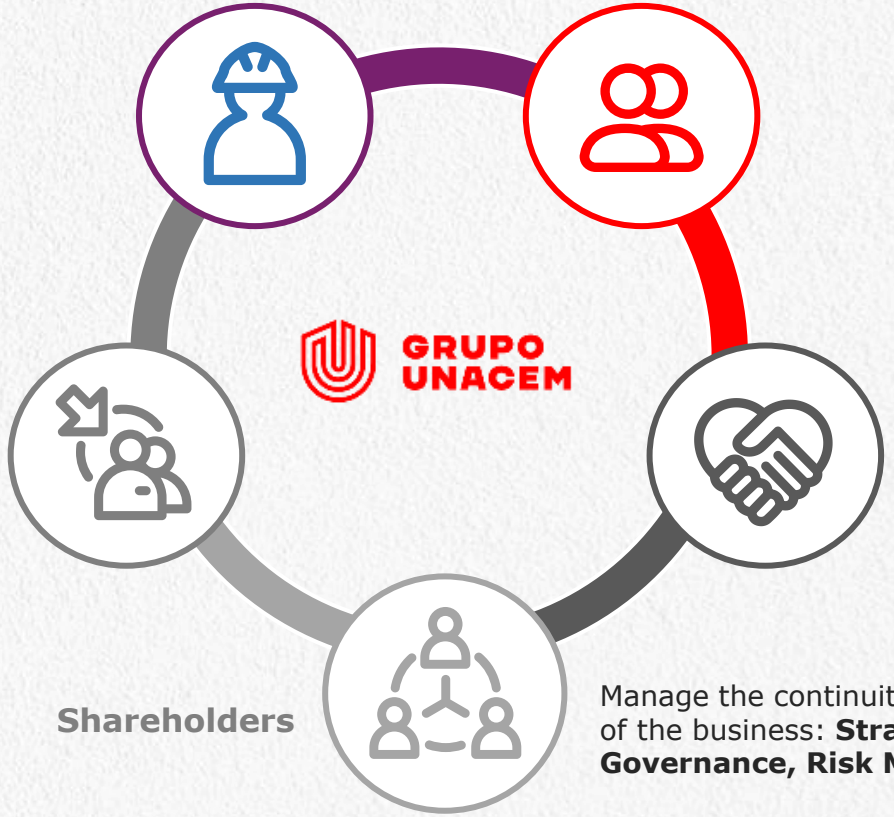


Workers

Ensure a safe and healthy work environment that promotes inspiring and challenging leadership

Clients

Provide a superior and innovative value proposition, by ensuring our clients’ development



Suppliers

Promote free competition and development of our suppliers with transparency

Society

Through our social investment strategy, lead local development and reduce our environmental impacts

Shareholders

Manage the continuity and profitability of the business: **Strategy, Governance, Risk Management**

GRUPO UNACEM

WITH AMBITIOUS LONG-TERM ASPIRATIONS WITH THE ENVIRONMENT

A COMMITMENT TO THE FUTURE: CARBON NEUTRAL BY 2050



Our sustainability Goal by 2030 is to **achieve 500 kg CO_2 eq/t of cementitious material**

Backed by actions defined by

Global Cement and Concrete Association

... and guidelines from regional and local organizations

FICEM Hoja de Ruta CO_2

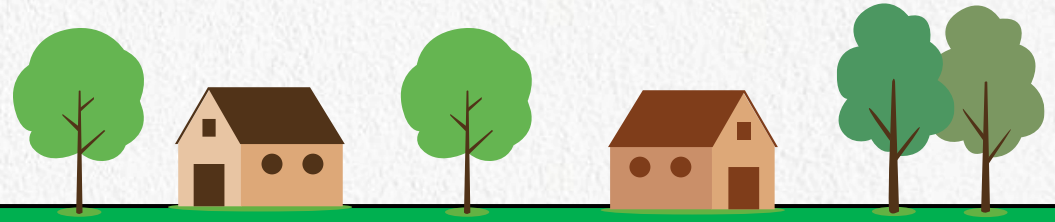
ASOCEM ASOCIACION DE PRODUCTORES DE CEMENTO

RACE TO ZERO

GRUPO UNACEM

... ALIGNED WITH THE INDUSTRY ROADMAP AND THE REGIONAL AND LOCAL EFFORTS TOWARDS ACHIEVING THIS AMBITION

Actions to accomplish this target



- Reduce clinker content per ton of cement, including the addition of other cementitious materials
- Reduction of fossil fuel usage and substitution with biomass, fuels derived from waste, or other alternatives with lower emission factors
- Increase in thermal and electrical efficiency in the production process and the expansion of renewable electricity sources
- Capture of CO_2eq through technology and/or nature-based solutions
- Research and development of new technologies, actions, or processes aimed at reducing CO_2eq emissions in cement manufacturing

Technology Roadmap
Low-Carbon Transition in the Cement Industry

iea International Energy Agency Secure Sustainable Together

gcca Global Cement and Concrete Association

FICEM HojadeRutaCO2

ASOCEM ASOCIACION DE PRODUCTORES DE CEMENTO

GRUPO UNACEM

IN ORDER TO ACHIEVE CARBON NEUTRALITY BY 2050, GRUPO UNACEM HAS ESTABLISHED A CLEAR ROADMAP

2010

Carbon footprint measured in UNACEM Peru and UNACEM Ecuador Reported with GNR methodology since 2018

2022

FICEM's Roadmap in Chile and Perú is published

2023

Definition of the CO_2 target for 2030 for cement business in Grupo UNACEM

Release of Ecuador roadmap b& FICEM

2024

Grupo UNACEM Definition of the **Corporate Carbon Footprint and Roadmap** to 2030

2030

Grupo UNACEM Certifies 2030 target

2035

100% electric or hybrid transportation in operations

Carbon capture / offset in natural assets

2040

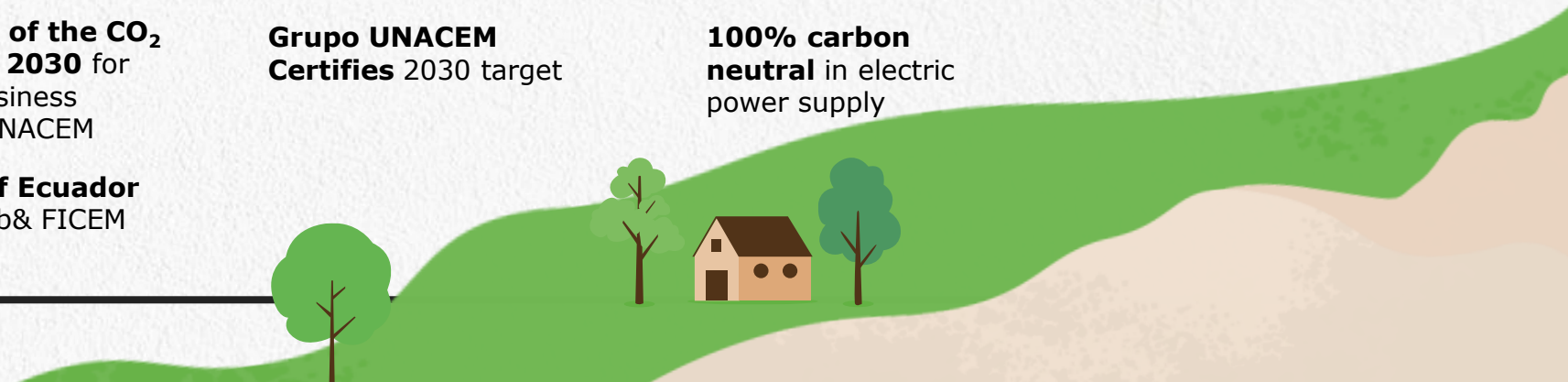
100% carbon neutral in electric power supply

2045

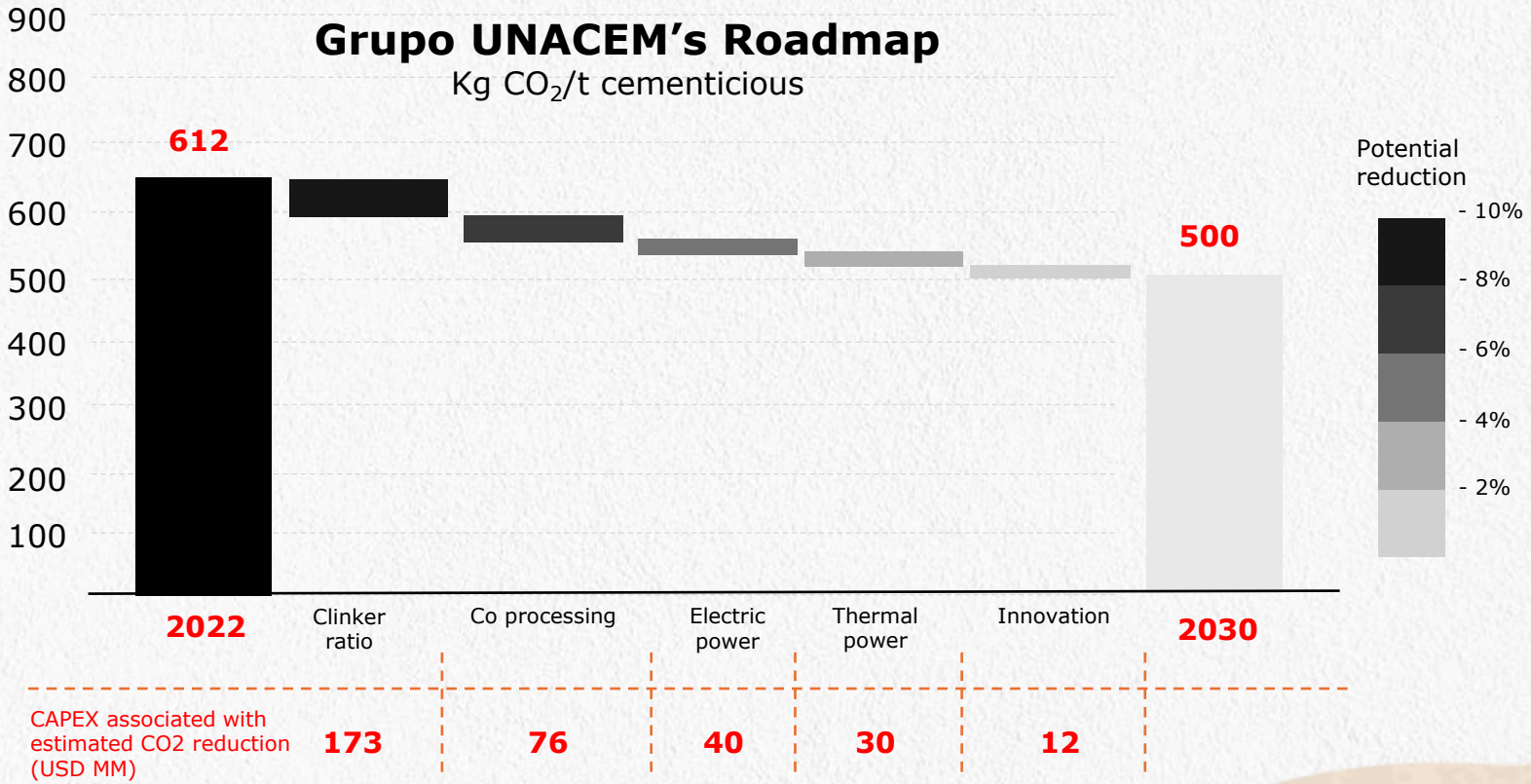
Carbon capture / offset through new technologies

2050

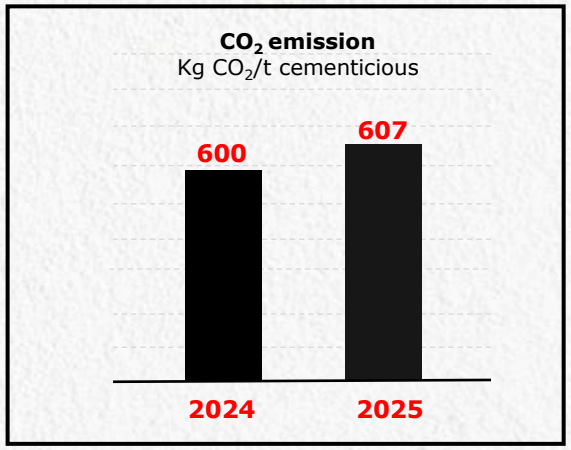
Grupo UNACEM achieves Carbon Neutrality



THE FIRST MILESTONE IS TO REDUCE OUR CO_2 EMISSION TARGET BY 2030 FOR THE CEMENT BUSINESS IN 18%



CAPEX associated with estimated CO2 reduction (USD MM)	173	76	40	30	12	





GRUPO UNACEM

ON THE SOCIAL FRONT, WE ARE IMPLEMENTING THREE CORPORATE PROGRAMS THAT SEEK TO DEVELOP THE BEST TALENT AND PRACTICES

"Vida Primero" safety program

"**Vida Primero**" is a corporate program that will allow us to deploy a new Safety Culture based on a wide vision and the leadership of all the people that are part of Grupo UNACEM

Main goals

100%
Interdependent stage by 2030

-25%
Significant reduction of employee injury frequency rate



35,983
Safety observations

105,239
Man-hours of safety training



Talent Development Program

To provide Grupo UNACEM with professionals and strategic skills, in order to have the best talent in the industry based on a high performance culture

2025 Milestones

57
Average annual training hours per employee

21.5%
New positions covered by internal candidates

14.5%
Total turnover rate

6,818
Total workers

Diversity & Inclusion Program

To build a culture of diversity and inclusion through the development of actions that promote tolerance, inclusion of minorities and respect for differences

Our general result in the Ranking Par was

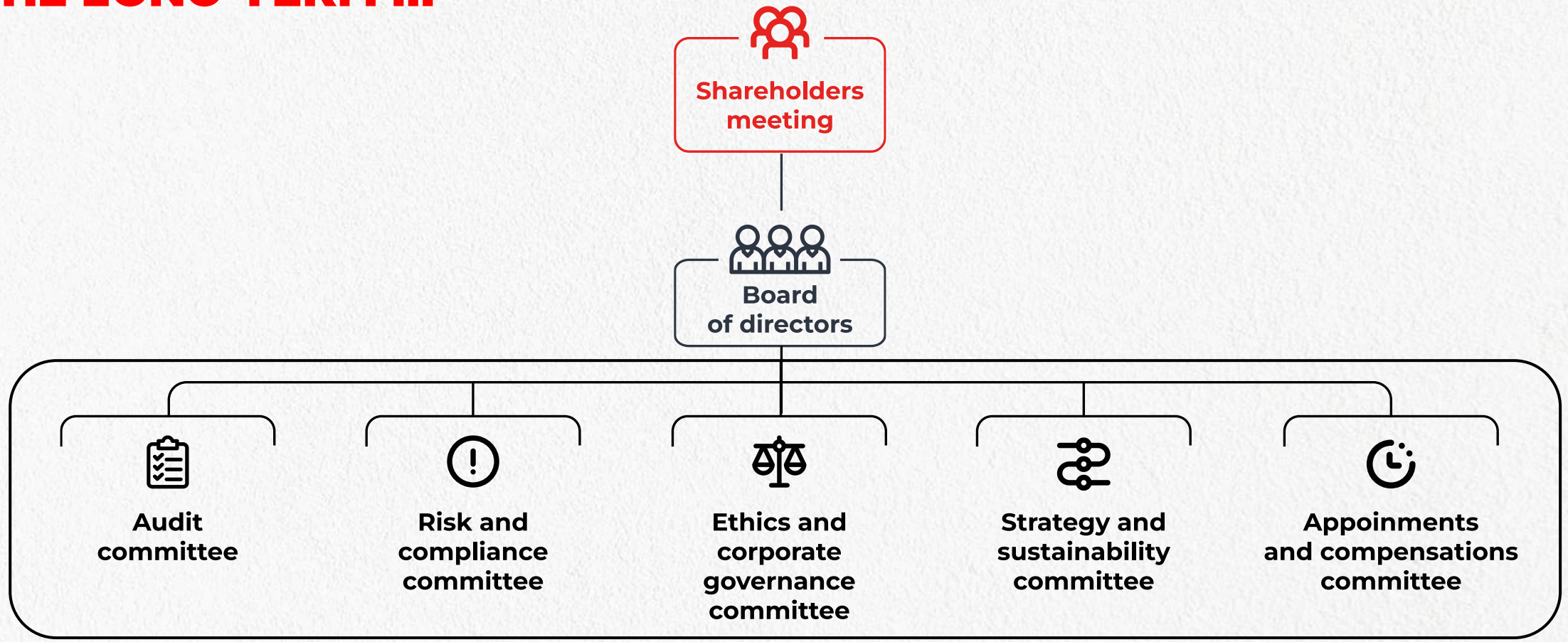
65%



20.0%
Women in top management positions

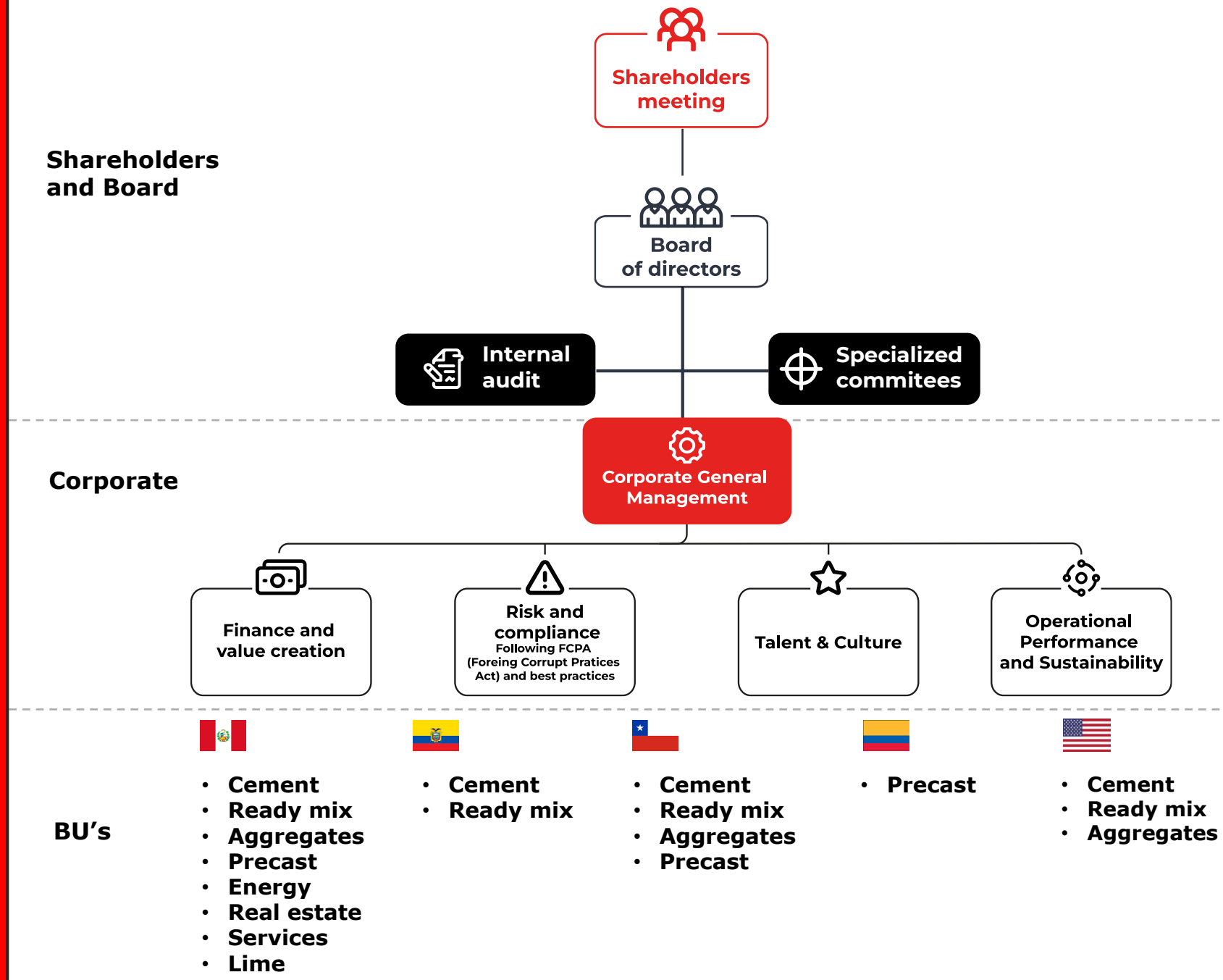
GRUPO UNACEM

WITH A TRANSPARENT CORPORATE GOVERNANCE STRUCTURE THAT GENERATES CONFIDENCE TOWARDS MAKING BUSINESS FOR THE LONG TERM ...



GRUPO UNACEM

OUR CORPORATE GOVERNANCE STRUCTURE GENERATES CONFIDENCE TOWARDS A SUSTAINABLE BUSINESS

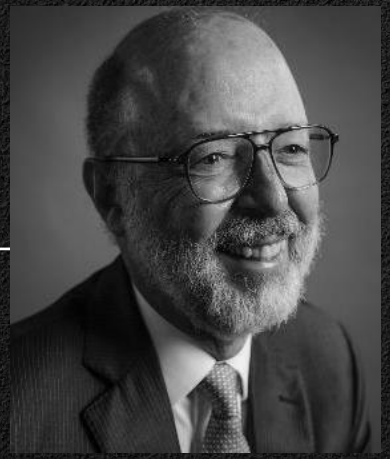


GRUPO UNACEM

WITH AN EXPERIENCED BOARD OF DIRECTORS ...



Ricardo Rizo Patrón de la Piedra
Chairman



Alfredo Gastañeta
Vice Chairman



Marcelo Rizo Patrón
Ms in Mechanical Engineering



M. Elena Rizo Patrón
Bs in Business Adm



Carlos Ugas
Bs in Electromechanical Engineering



Jaime Sotomayor
Master in Science and MBA



Marcelo Ramos
Ms Business Adm



Alex Alvarado (i)
Bs Industrial Engineering and MBA



Giovanna Cortez (i)
Ms Business Adm

IN DEPTH KNOWLEDGE OF THE BUSINESS AND WELL BALANCED WITH EXPERIENCED INDEPENDENT BOARD MEMBERS

Grupo UNACEM's Board of Directors has 9 members, 2 of whom are independent directors

GRUPO UNACEM

OUR CORPORATE EXECUTIVE TEAM IS RESPONSIBLE FOR THE GROWTH AND DEVELOPMENT OF OUR BUSINESS UNITS ...



Pedro Lerner
Corporate CEO
Bs in Mechanical Engineering and Ms in Technology and Policy and Ms in Electrical Engineering and Computer Science



Alvaro Morales
Corporate CFO
Bs in Business Adm



Marlene Negreiros
Corporate VP of Talent and Culture
Master in Social and Corporate Responsibility



Eduardo Sanchez
Corporate VP of Industrial Ops.
Bs in Chemical Engineering



Fernando Dyer
Chief Risk and Compliance Officer
Bs in Accounting and MBA



Julia Sobrevilla
Director of Corporate Affairs and Sustainability
Ma in Communication



Alfredo Len
Corporate Director - Energy Strategy
Bs in Mechanical Engineering

THE GROUP HAVE AN INTEGRATED COMPLIANCE SYSTEM BASED ON 10 PILLARS

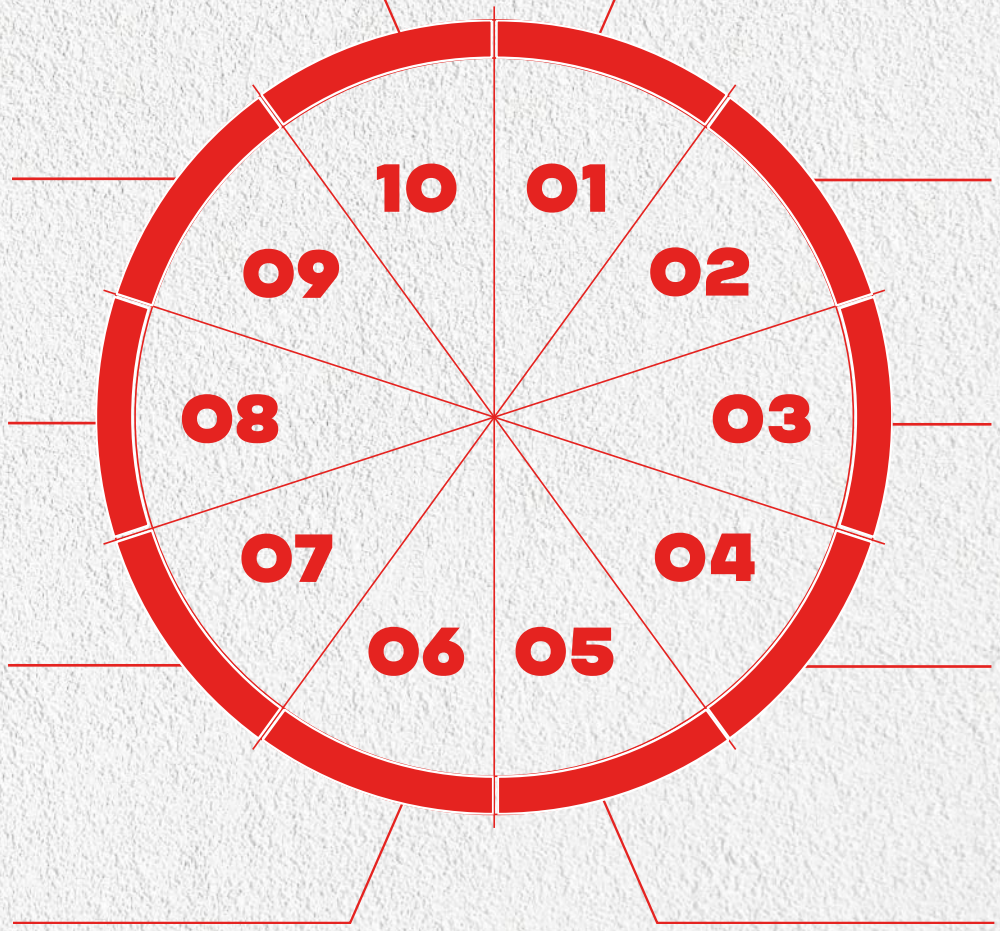
Continuous monitoring and evaluation

Training and advisory

Incentives and disciplinary actions

Report and internal investigation channels

Due diligence and payments



Commitment of the top management (Tone at the Top) and anti-corruption policy

Code of Conduct and compliance policies and procedures

Oversight by the highest body, independence and adequate resources

Risk identification and assessment

Mergers and acquisitions: Pre due diligence and post integration analysis.

Pursuant to the FCPA (Foreign Corrupt Practices Act) and best practices



3 GRUPO UNACEM STRATEGIC PLAN

Tehachapi

1 **Grupo UNACEM** overview

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4 **Core** Business Units

OUR STRATEGIC PLAN ENCOMPASSES TWO STAGES: UNLOCKING VALUE AND MAXIMIZING GROWTH

From... Unlocking value

2022 - 2026

Unlock the value of current businesses, taking them to their full potential and strengthening the foundations of the group for the next engine of growth

To... Maximizing growth

2027 - 2030

Reallocate efforts to accelerate the trajectory of expansion and profitable growth



EACH BUSINESS UNIT HAS A ROLE IN CREATING VALUE WITHIN THE PORTFOLIO

Portfolio matrix



Competitive position and coherence with the core business of 2022



Atocongo Plant

4 CORE BUSINESS UNITS

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UNACEM PERU
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THE CONSTRUCTION SECTOR IS AN IMPORTANT DRIVER OF GROWTH AND DEVELOPMENT

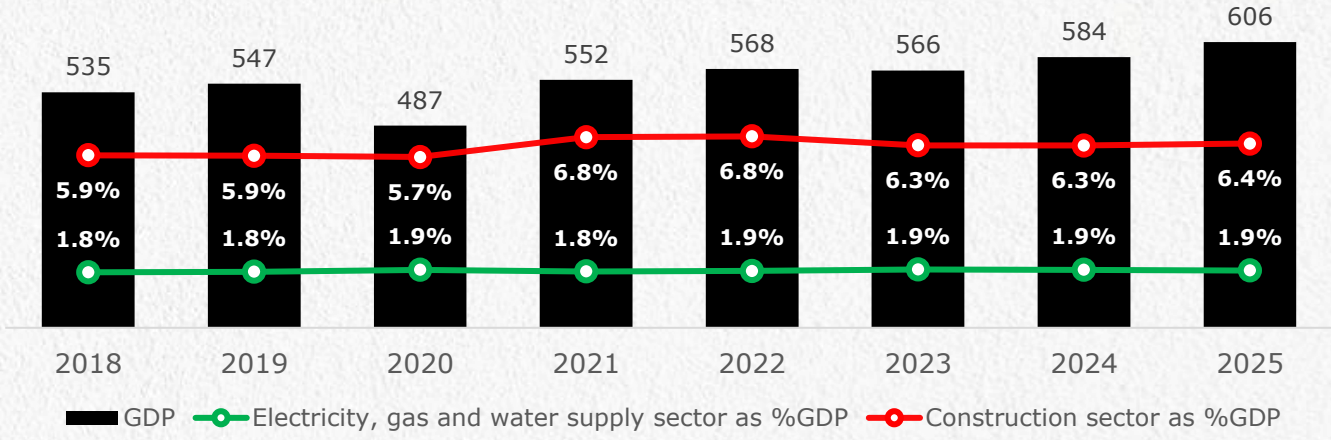
YEAR TO DATE CEMENT DEMAND OF THE COUNTRY

12

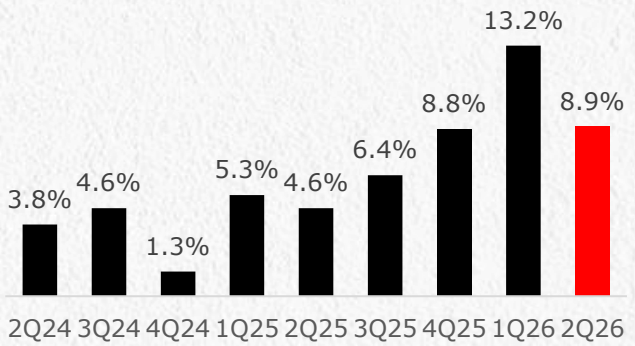
MM MT

We are the **cement market leader** in the country, with a **strong competitive advantage** to capture **grow opportunities** in infrastructure and housing

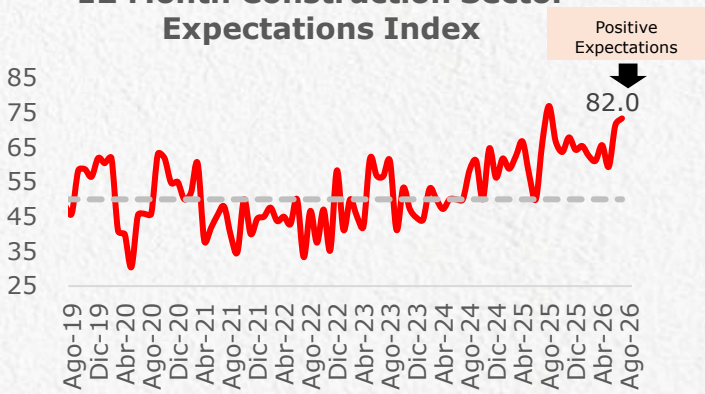
Construction and Energy sectors (In PEN BM, as% of GDP)



Infrastructure investments (YoY % Var.)



12 Month Construction Sector Expectations Index



Source: INEI, BCRP 2026

GRUPO UNACEM

UNACEM PERU



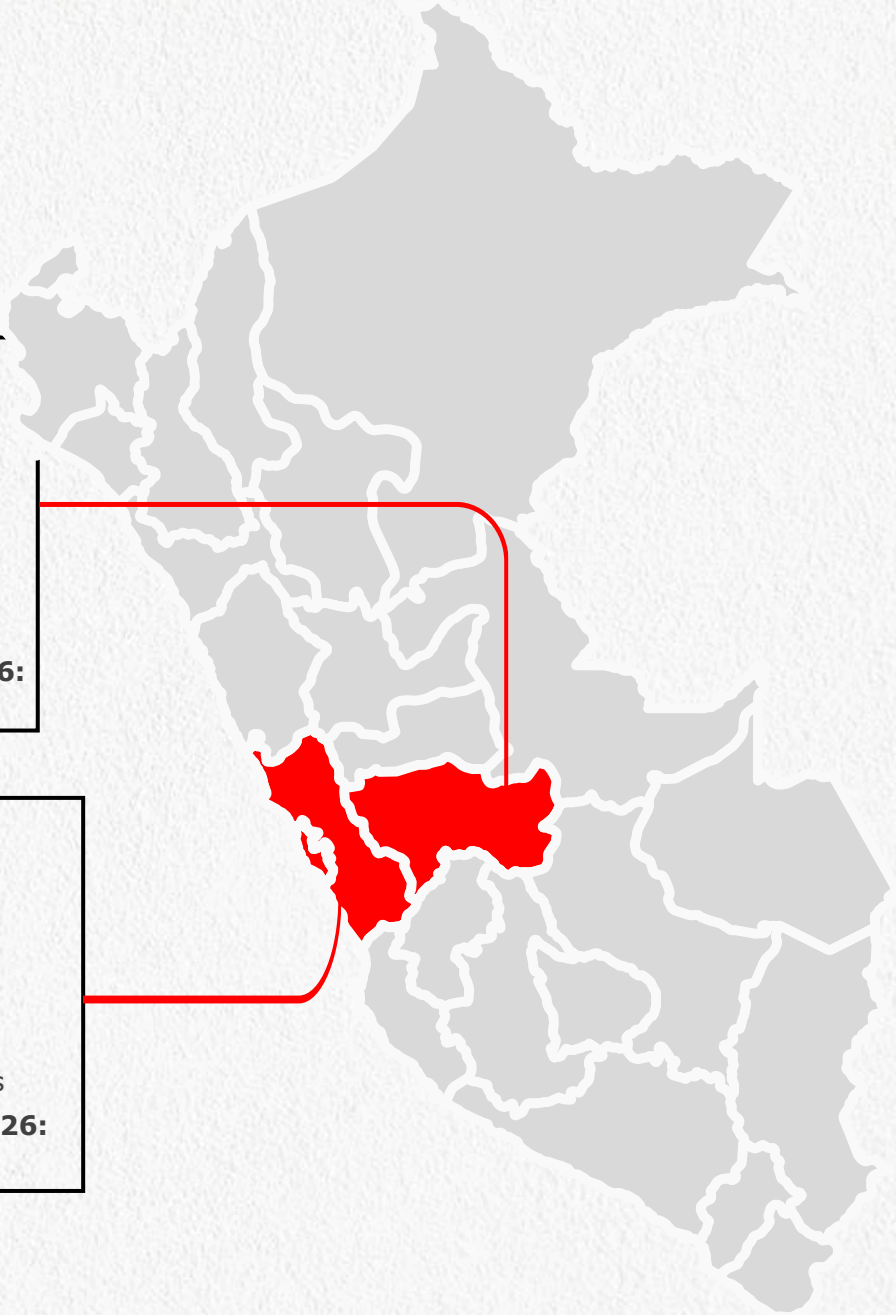
CONDORCOCHA

Location: Junin, 3950mts above sea level
Clinker Capacity: 1.9 MM mt
Cement Capacity: 2.8 MM mt
Limestone Reserves: 155 years
Cement Dispatches LTM Jun-26: 2.1 MM mt



ATOCONGO

Location: Lima
Clinker Capacity: 4.8 MM mt
Cement Capacity: 5.5 MM mt
Limestone Reserves: 33 years
Cement Dispatches LTM Jun-26: 4.0 MM mt



CERTIFICATIONS

PROTECCIÓN PBIP
PERÚ CERTIFICATION ISO 37001:2016
BASC
ISO 9001 SGS
ISO 45001 SGS
ISO 14001 SGS

GRUPO UNACEM

IT OWNS STRATEGIC SUPPLEMENTARY ASSETS WHICH SUPPORT ITS SOLID PERFORMANCE



CONCHAN TERMINAL

- **Operating since 1989**, the terminal services include transportation of raw materials and product (clinker and cement) exports for our operations and third parties



UNDERGROUND CONVEYOR BELT

- Transports exports and imports of materials from Atocongo plant to Conchan terminal and back through **an 8.2 km pipe** conveyor belt
- **Belt is 95% underground**, minimizing socio-environmental impacts



HYDROELECTRIC POWER PLANTS

- **Condorcocha plant is located 3,950 meters above sea level,** and owns three hydroelectric plants with a total capacity of 24.8 M

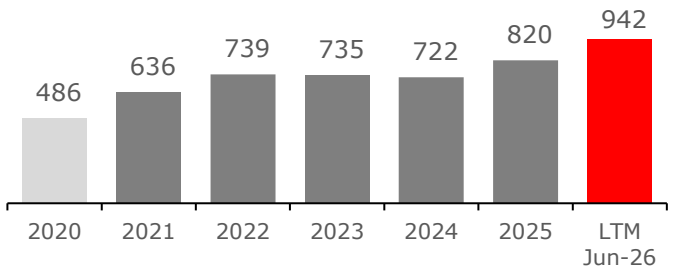


THERMO POWER PLANT

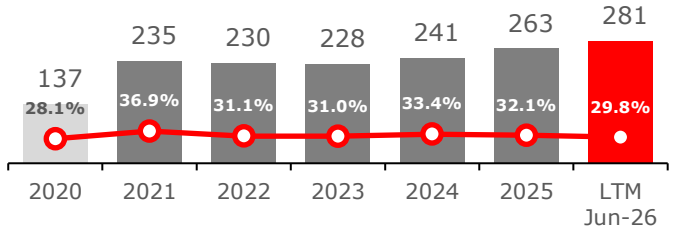
- **Atocongo owns a thermal power plant** with a 41.8 MW of capacity. This plant is a back up during peak hours or in the event of failures in the national grid

UNACEM PERU

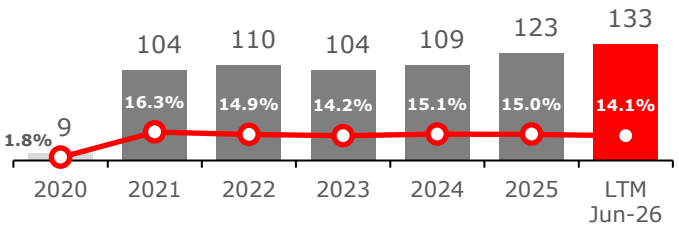
Revenues
(in USD MM)



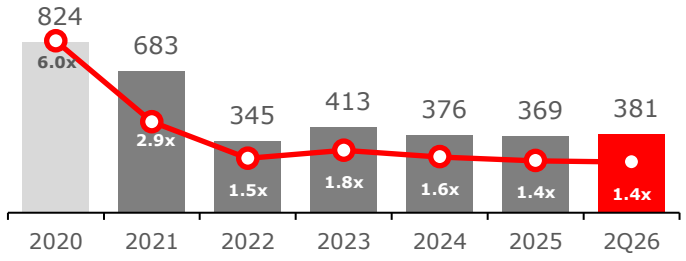
EBITDA and EBITDA margin
(in USD MM, %)



Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)





From 2020 to 2021, UNACEM Peru financial indicators based on UNACEM adjusted separate financial statements
FX Ratio PEN/USD: 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Jun-26: 3.433 | 2Q26: 3.415

GRUPO UNACEM

UNACEM PERU IS THE MARKET LEADER IN THE COUNTRY, WITH +43% MARKET SHARE AT THE MOMENT, AND WITH AN AVERAGE OF 45.7%

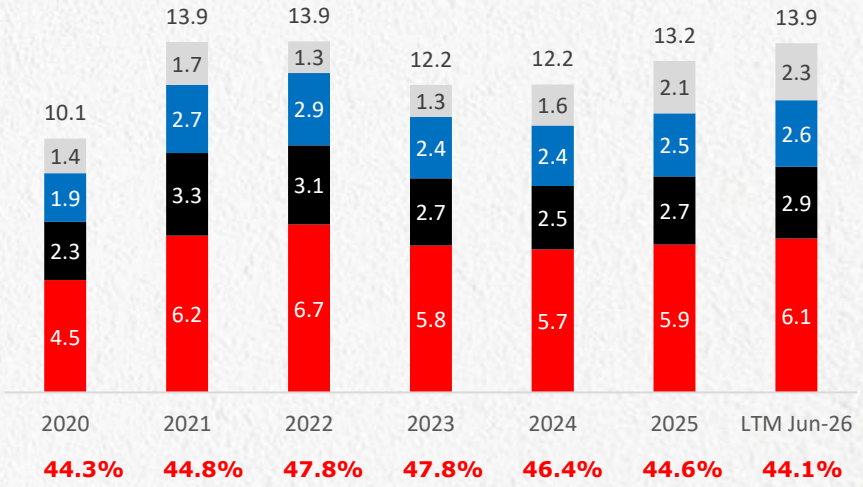
MARKET SHARE

(IN MILLION MT OF CEMENT)

UNACEM has always been the market leader with an average **market share of**

45.7%

from 2020-LTM 2Q26



Source: BCRP, ASOCEM
1) Others include: Caliza Inka, CEMEX and others


UNICON PERU
UNICON PERU
UNICON PERU
UNICON PERU

GRUPO UNACEM

UNICON PERU



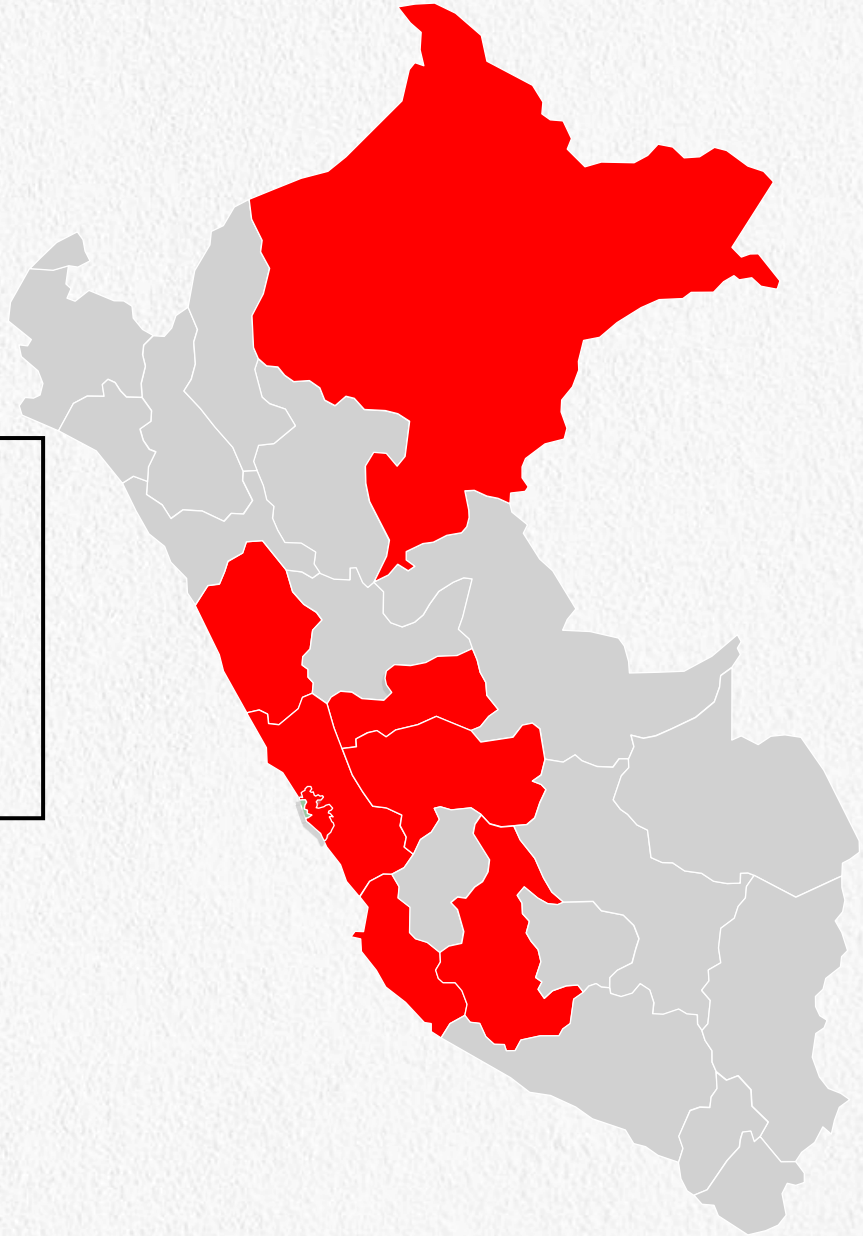
UNICON

Location: Lima, Ica, Pasco, Junin, Ancash, Loreto, Ayacucho

Plants: 27

Mixers: 590

Ready mix dispatches LTM
Jun-26: 2.2 MM m3



CERTIFICATIONS

INACAL DA - Perú Laboratorio de Ensayo Acreditado
Registro N°LE - 149

SYSTEM CERTIFICATION ISO 9001 SGS

SYSTEM CERTIFICATION ISO 14001 SGS

SYSTEM CERTIFICATION OHSAS 18001 SGS

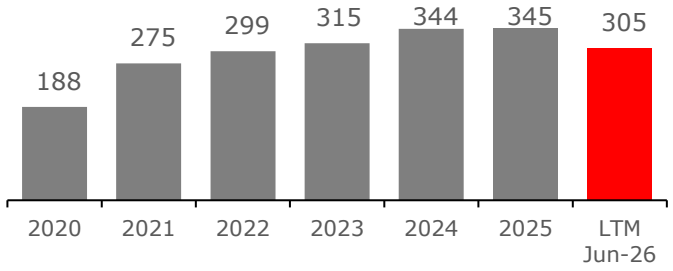
GHG VERIFICATION ISO 14064-1 SGS

Great Place To Work. Certificación Nov 2018 - Oct 2019 Perú

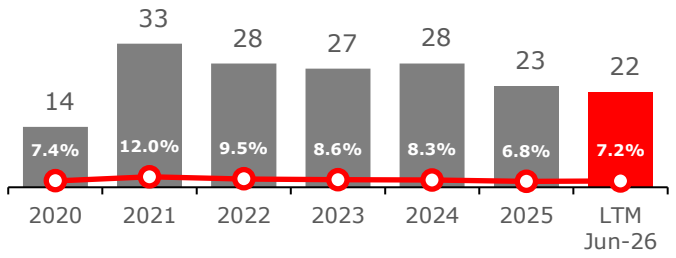
GRUPO UNACEM

UNICON PERU

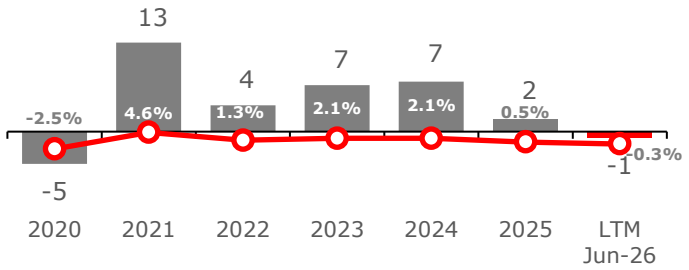
Revenues
(in USD MM)



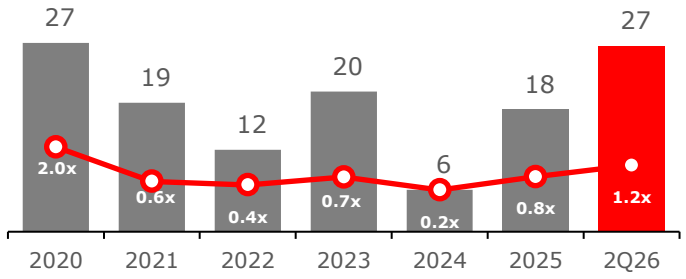
EBITDA and EBITDA margin
(in USD MM, %)

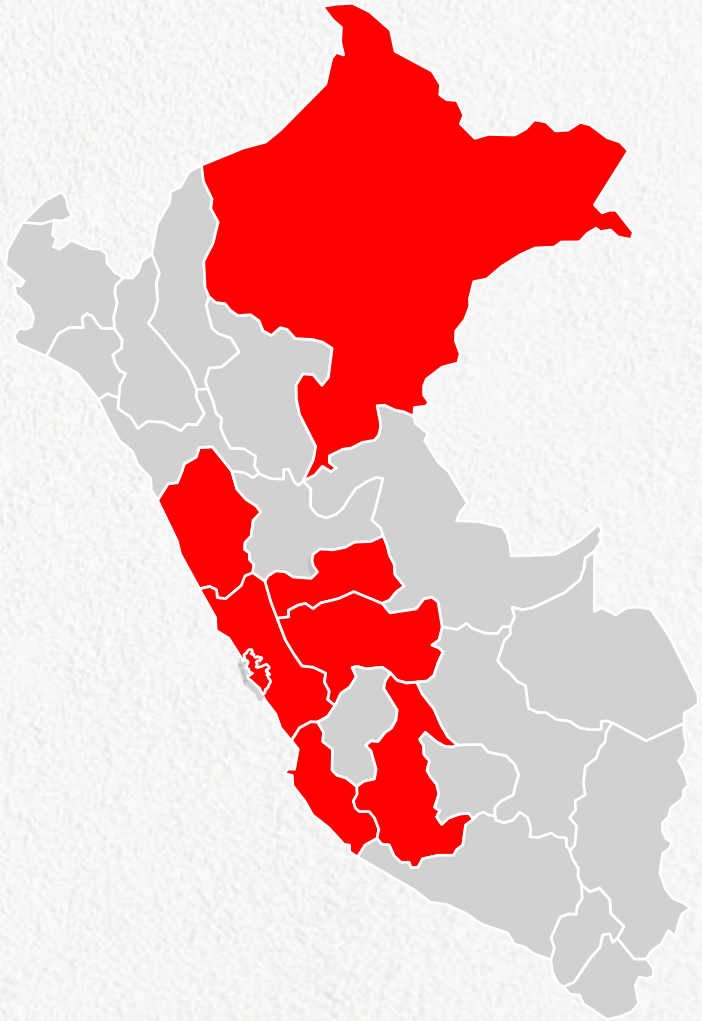


Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)



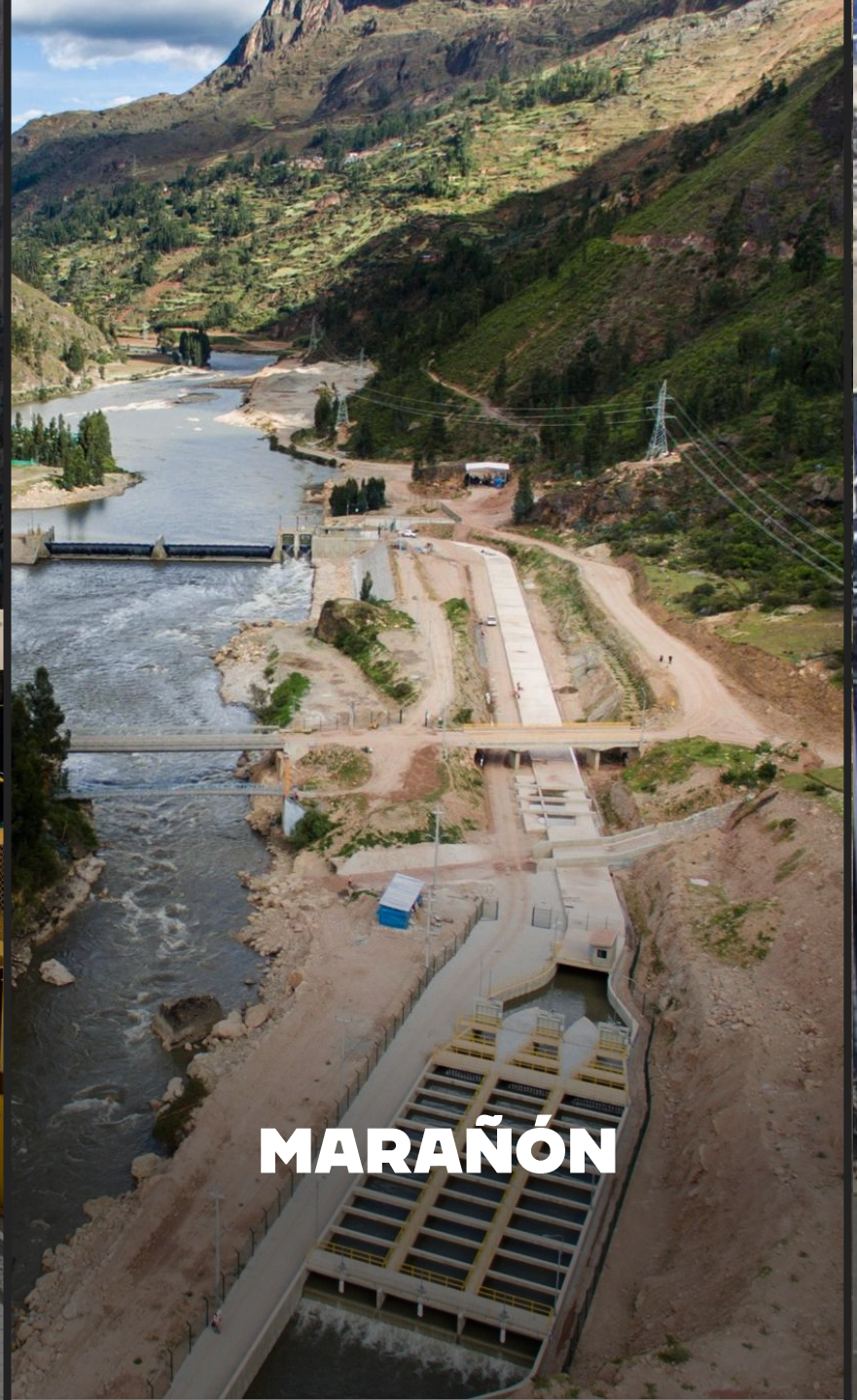


FX Ratio PEN/USD: 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Jun-26: 3.433 | 2Q26: 3.415


CELEPSA
CELEPSA
CELEPSA



PLATANAL



MARAÑÓN



SANTO DOMINGO DE LOS OLLEROS

GRUPO UNACEM

CELEPSA / TERMOCHILCA



EL PLATANAL

Location: Lima
Basin: Cañete river
Power: 227.1 MW



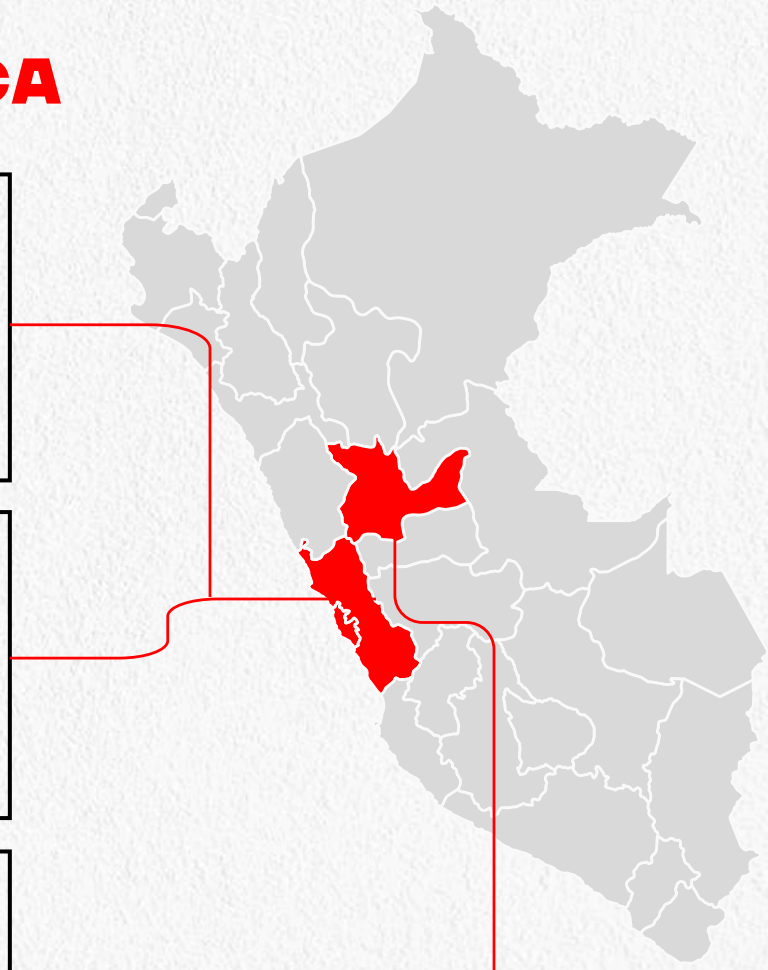
SANTO DOMINGO DE LOS OLLEROS

Location: Lima
Power: 323 MW



MARAÑÓN

Location: Huánuco
Basin: Marañón river
Power: 19.9 MW



OVERVIEW

- **Celepsa has a well diversified portfolio of customers** as 100% of its production is sold through PPAs, only 10% to UNACEM Peru
- **Celepsa** adquired **Termochilca** in 2023
- **Termochilca owns and operates the Santo Domingo de los Olleros** power plant with access to Camisea's natural gas grid. In 2025, it completed a turbine upgrade, adding 22 MW of capacity
- **30% of its production** is sold through PPAs

VOLUMES

- **CELEPSA+CERE** volume sold **LTM Jun-26 3,473 GWH**
- **TERMOCHILCA** volume sold **LTM Jun-26 1,797 GWH**

CERTIFICATIONS

AENOR ENERGÍA DE ORIGEN RENOVABLE

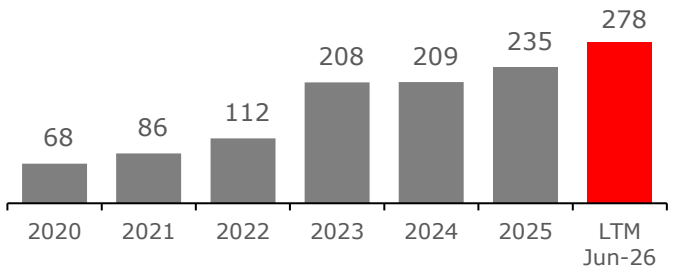
Compromiso Carbono negativo Celepsa

HUELLA DE CARBONO PERÚ

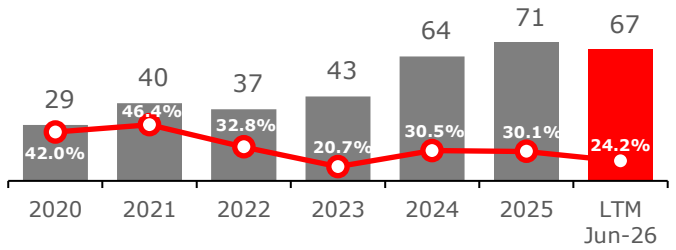
Great Place To Work. Certificación Nov 2018 - Oct 2019 Perú

CELEPSA/ TERMOCHILCA

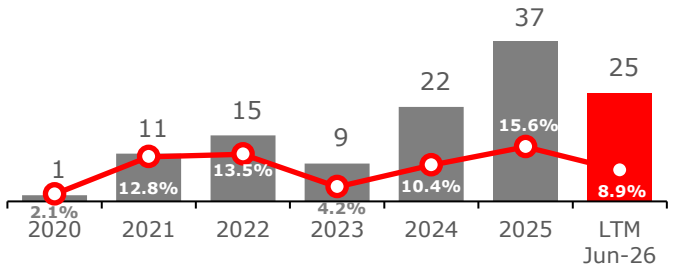
Revenues
(in USD MM)



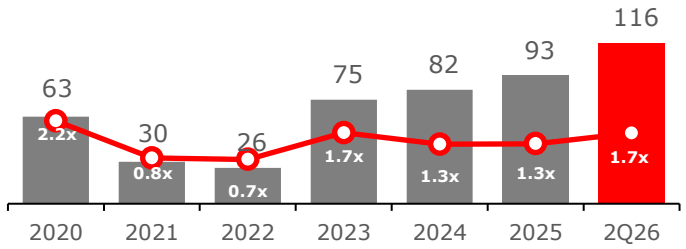
EBITDA and EBITDA margin
(in USD MM, %)



Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)



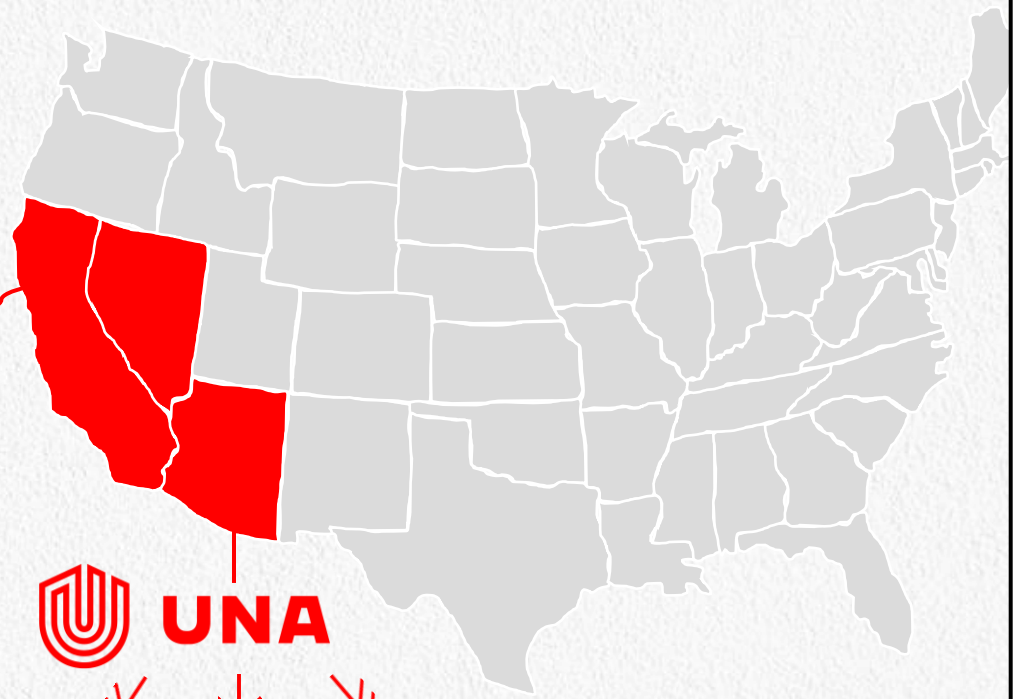


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UNACEM NORTH AMERICA
UNACEM NORTH AMERICA
UNACEM NORTH AMERICA
UNACEM NORTH AMERICA

GRUPO UNACEM

UNACEM NORTH AMERICA



UNA

100.0%

TEHACHAPI



TEHACHAPI

Location: California

Cement Capacity: 0.9 MM mt

Cement Dispatches LTM Jun-26: 0.67 MM mt

UNA

98.5% DRAKE

85.0% DESERT READY MIX

100.0% Desert Aggregates



DRAKE CEMENT

Location: Arizona

Cement Capacity: 1.0 MM mt

Cement Dispatches LTM Jun-26: 0.66 MM mt

OVERVIEW

- **UNACEM North America consolidates our operations in the US:** cement, ready-mix and aggregates
- **Drake Cement started as a greenfield project** in Arizona in 2007
- **In Oct23 UNACEM North America acquired Tehachapi Cement LLC** in California from Martin Marietta
- **Tehachapi holds** a **lease** on **Fontana Distribution terminal** and 86 train cars both of which strengthen their logistic capabilities
- **Desert Ready-Mix** covers the Arizona and Las Vegas markets with a capacity of 1.0 million m^3

VOLUMES

- **Ready mix dispatches** LTM Jun-26 **1.1 MM m^3**
- **Aggregates dispatches** LTM Jun-26 **1.7 MM mt**

CERTIFICATIONS

ARPA ARIZONA ROCK PRODUCTS ASSOCIATION

2024 ENERGY STAR CERTIFIED FACILITY ENERGY STAR www.energystar.gov

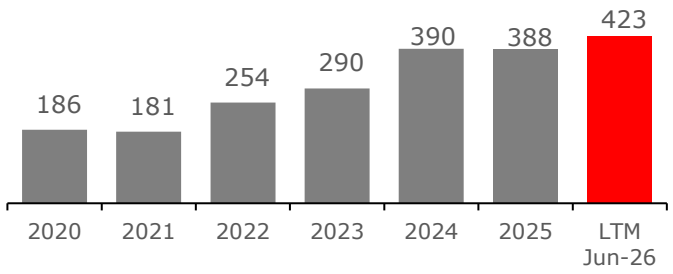
AASHTO ACCREDITED

BBB ACCREDITED BUSINESS

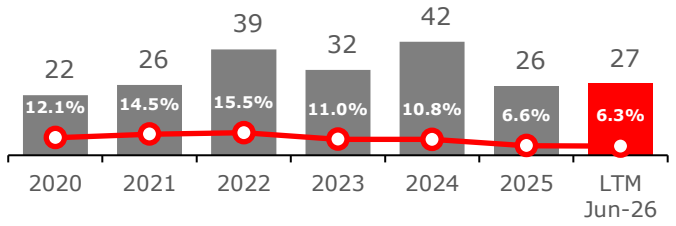
GRUPO UNACEM

UNACEM NORTH AMERICA

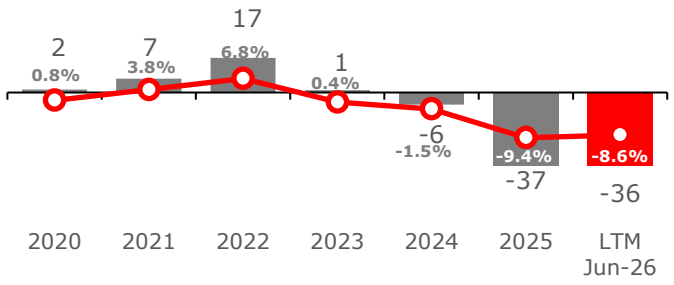
Revenues
(in USD MM)



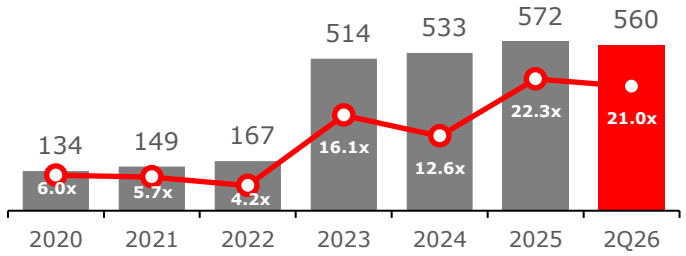
EBITDA and EBITDA margin
(in USD MM, %)

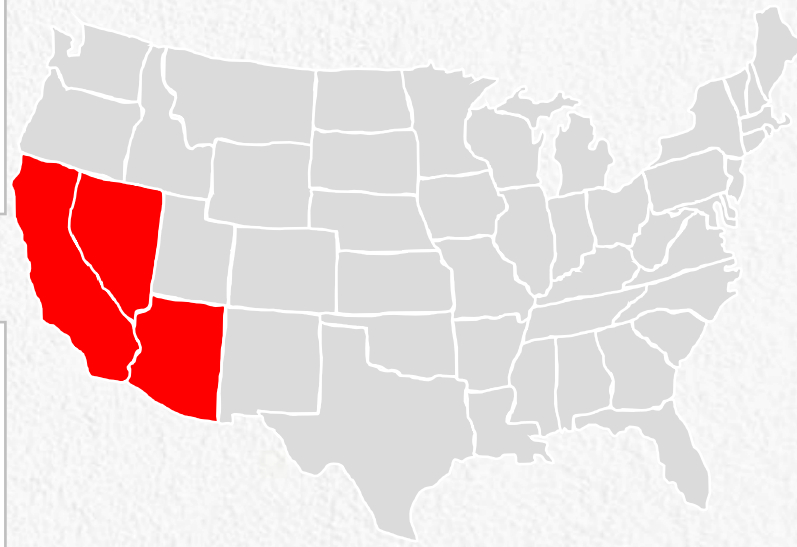


Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)






UNACEM ECUADOR
UNACEM ECUADOR
UNACEM ECUADOR

GRUPO UNACEM

UNACEM ECUADOR

UNACEM CORP

100.0%

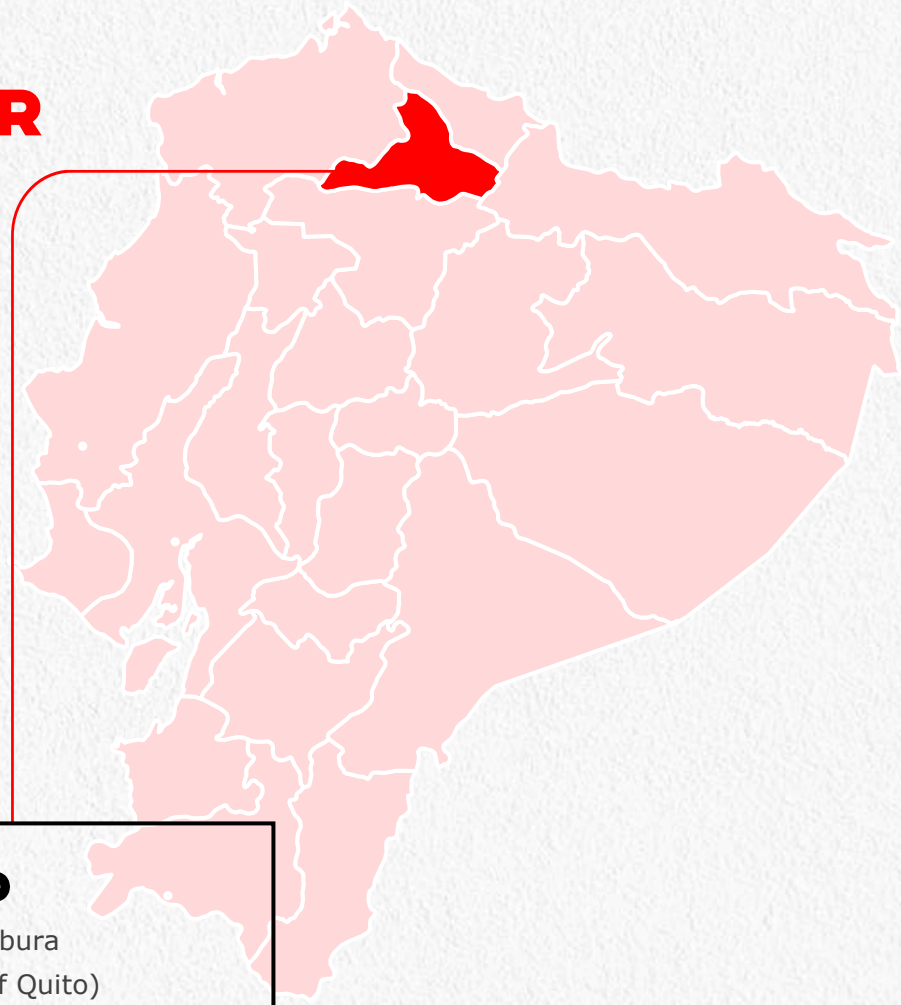
Inversiones Imbabura S.A.

98.9%

UNACEM

99.99%

Cantyvol S.A.





OTAVALO

Location: Imbabura (100km North of Quito)

Clinker Capacity: 1.0 MM MT

Cement Capacity: 1.7 MM MT

Cement Dispatches LTM Jun-26: 1.2 MM mt

Ready mix Dispatches LTM Jun-26: 0.2 MM mt

CERTIFICATIONS

ESR Empresa Socialmente Responsable®

Great Place To Work. Certified NOV 2022-NOV 2023 ECUADOR

Ministerio del Ambiente, Agua y Transición Ecológica

ISO 14001 SGS

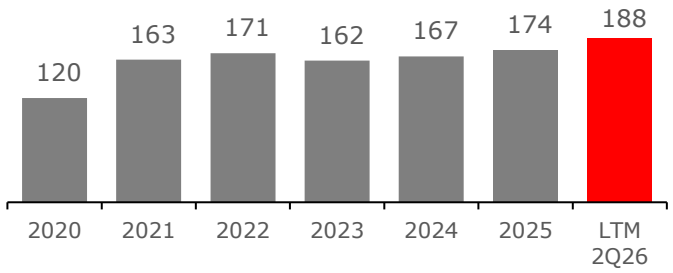
ISO 9001 SGS

SDG

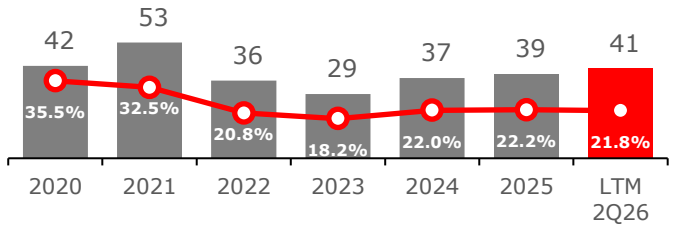
ECUADOR CARBONO CERO CUANTIFICACIÓN

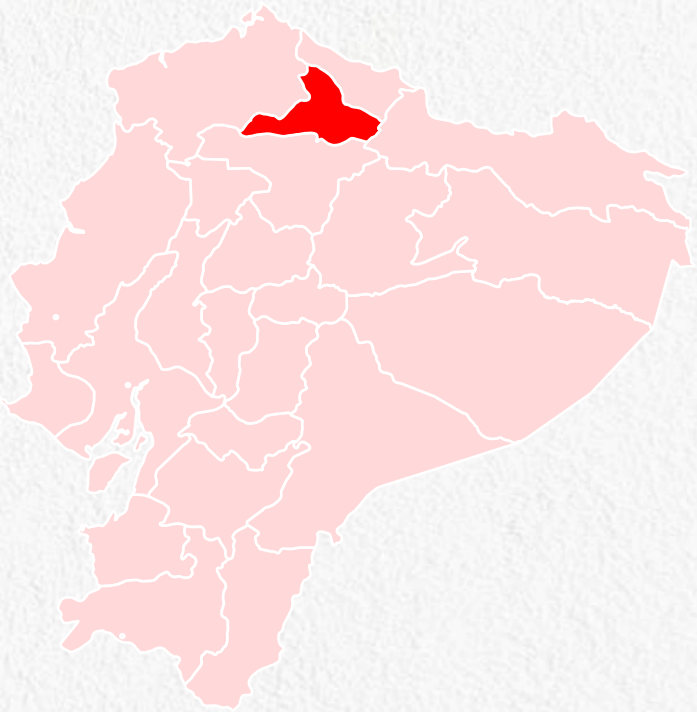
UNACEM ECUADOR

Revenues
(in USD MM)

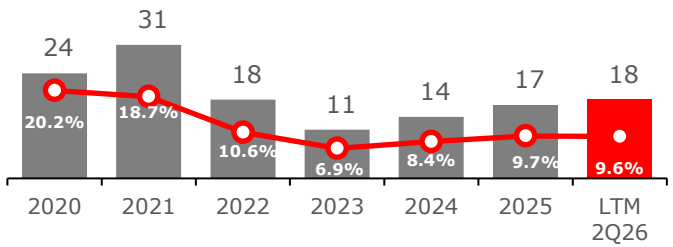


EBITDA and EBITDA margin
(in USD MM, %)

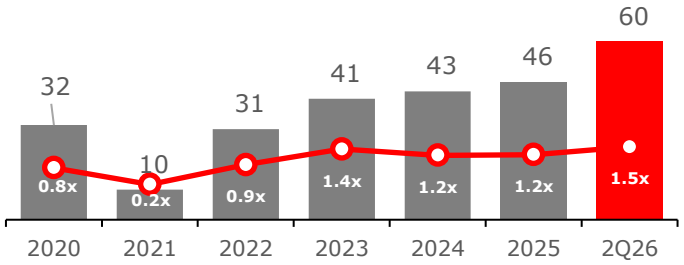




Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)



FX Ratio PEN/USD: 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Jun-26: 3.433 | 2Q26: 3.415



CHILE: UNACEM UNICON PREANSA

UNACEM UNICON PREANSA
UNACEM UNICON PREANSA
UNACEM UNICON PREANSA

GRUPO UNACEM

CHILE: UNACEM UNICON PREANSA



SAN JUAN

Location: San Antonio, Valparaíso

Cement Capacity: 0.3 MM mt



SAN ANTONIO

Location: San Antonio, Valparaíso

Cement Capacity: 0.3 MM mt



PUENTE ALTO

Location: Región metropolitana

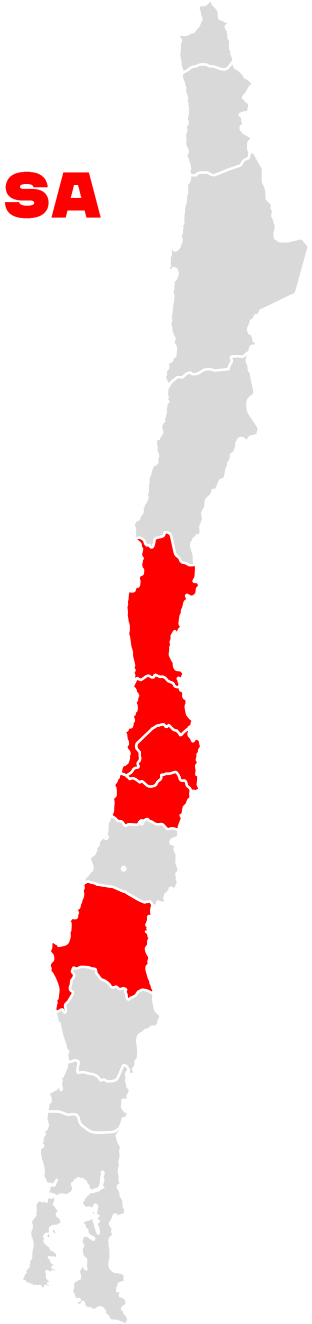
Cement Capacity: 0.4 MM mt



UNICON

Location: Santiago, La Serena, Con Con, Rancagua, San Fernando, Chillan

Plants: 14 y **Mixers:** 300



OVERVIEW

- **In 2018, UNICON acquired Hormigones** Independencia in Chile
- **By 2020 the board approved the acquisition of Cementos La Unión** (300k t cement), today UNACEM Chile and MEL20 (currently part of UNICON Chile)
- **At the end of 2021, UNACEM Chile acquired assets from Cementos Bio Bio,** including a grinding facility (300k tm of cement) and pozzolan quarries
- **In 2022, UNACEM Chile acquired Conovia,** the first acquisition in the aggregates segment in the country, achieving full vertical integration
- **In 2023,** we bought out our partner at PREANSA Chile
- **In 2026, UNACEM Chile signed an agreement with Cementos Transex** to leverage the installed capacity of the Puente Alto plant, increasing cement production in the Metropolitan Region

VOLUMES

- **Cement Dispatches LTM Jun-26:** 0.63 MMmt
- **Ready mix Dispatches LTM Jun-26:** 1.17 MMm3

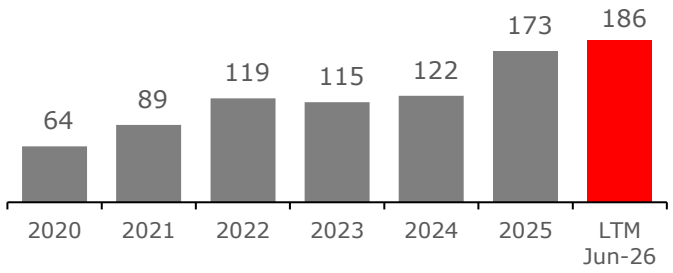
CERTIFICATIONS

ISO 9001:2015

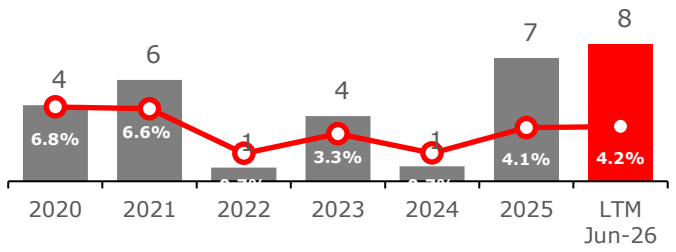
Great Place To Work. Certified

CHILE: UNACEM UNICON PREANSA

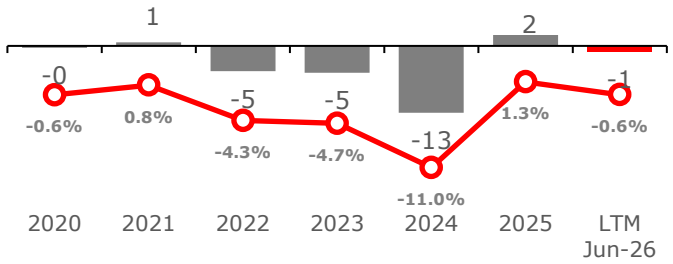
Revenues
(in USD MM)



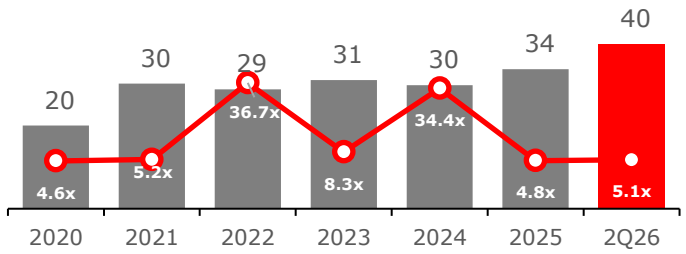
EBITDA and EBITDA margin
(in USD MM, %)

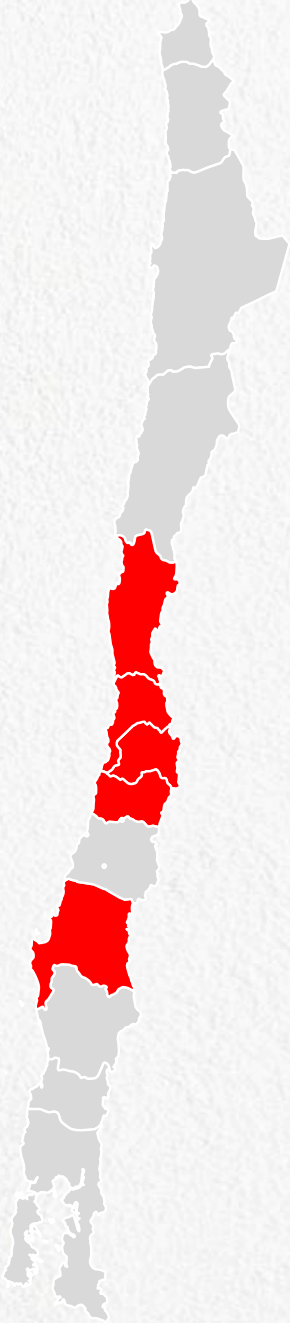


Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)





FX USD/CLP: 2020: 711.24 | 2021: 850.25 | 2022: 859.51 | 2023: 884.59 | 2024: 992.12 | 2025: 911.18 | LTM Jun-26: 919.90 | 2Q26: 903.38


GRUPO
UNACEM
TOGETHER WE GROW TO BUILD A
SUSTAINABLE WORLD