GRUPO UNACEM

BBVA
Investor Conference

New York, May 4th, 2026

GRUPO UNACEM


MORE THAN 100 YEARS OF COMMITMENT
AND INNOVATION IN
IN BUILDING MATERIALS
AND POWER GENERATION
PERÚ,1916


WITH THE GOAL TO DEVELOP THE
INFRASTRUCTURE AND HOUSING
BEYOND OUR BORDERS
ECUADOR


GROWING TOGETHER TO BUILD A
SUSTAINABLE WORLD

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1 GRUPO UNACEM OVERVIEW

GRUPO UNACEM

GRUPO UNACEM TODAY

1. PERU

8.3 M mt
66 %

3.4 M m³
65 %

6.5 M mt
65 %

271 MW
40 %

365 MW
57 %

2. U.S.

1.9 M mt
15 %

0.8 M m³
15 %

3.2 M mt
35 %

4. CHILE

0.6 M mt
5 %

1.2 M m³
16 %

3. ECUADOR

1.7 M mt
14 %

0.2 M m³
4 %

24 MW
3 %

Total Group capacity

12.5 M mt

5.5 M m³

9.7 M mt

271 MW

389 MW

WITH OUTSTANDING ESG STANDARDS...

Environmental

With clear roadmap to achieve carbon neutrality by 2050

2025
607
Kg CO2 / ton

2030
500
Kg CO2 / ton

Social

VOCES UNIDAS — Diversity & Inclusion Program

Talent 2grow — Talent Development Program

Vida Primero — "Vida Primero" Health and Safety Program

Governance

Transparent corporate governance

10 directors (3 independent)

5 committees

Pursuant to the FCPA (Foreign Corrupt Practices Act)

GRUPO UNACEM

GRUPO UNACEM'S CORPORATE STRUCTURE

2025

Revenues:

USD 1.98 BN

EBITDA:

USD 453 MM

Inversiones JRPR S.A.

63.59%

Nuevas Inversiones S.A

28.78%

34.81%

Free float

36.41%

UNACEM CORP

As of March 2026

CEMENT	READY MIX	AGGREGATES	POWER GENERATION	+ OTHERS
UNACEM	unicon	DESERT AGGREGATES	celepsa	ARPL PERU
UNACEM	unicon	unicon	celepsa Renovables	calcem
UNACEM	DESERT READY MIX		TERMOCHILCA	inma S.A.
DRAKE	PREANSA			VIGIANDINA SEGURIDAD PRIVADA
TEHACHAPI CEMENT				

FX Rate PEN/USD: 2025: 3.550

GRUPO UNACEM

SUSTAINABLE OPERATIONS:

capitalizing on the knowledge gathered over more than 100 years

1 Foundation of the Group…

1916 **Constitution** of Compañía Peruana de Cemento Portland

1956 **Construction of Condorcocha plant** (Cemento Andino) begins

1967 Cementos Lima S.A. (predecessor of UNACEM) is **founded**

2 …that went through hard times…

1974 **Confiscation of Cemento Andino and Cementos Lima** by the military government

1994 **Privatization for a second time of Cementos Lima**, allowing the Rizo-Patrón group to gain control of the company

3 … and after consolidating in Perú…

1996 **UNICON** creation

1999 **Tripling of the cement production capacity** of Cementos Lima (from 1.5 to 4.5 million MT)

2007 **Privatization for a second time of Cemento Andino**, the Rizo-Patrón group recovers control of the company

GRUPO UNACEM

SUSTAINABLE OPERATIONS:

capitalizing on the knowledge gathered over more than 100 years

4 **...is achieving a successful expansion with a diversified portfolio**

2010
El Platanal hydro power plant starts operations

2011
DRAKE begins operations in the US
UNICON acquires Firth today: **CONCREMAX**

2012
Foundation of **UNACEM** as a result of the merger of **Cementos Lima** and **Cemento Andino**

2014
UNACEM acquires Lafarge in Ecuador

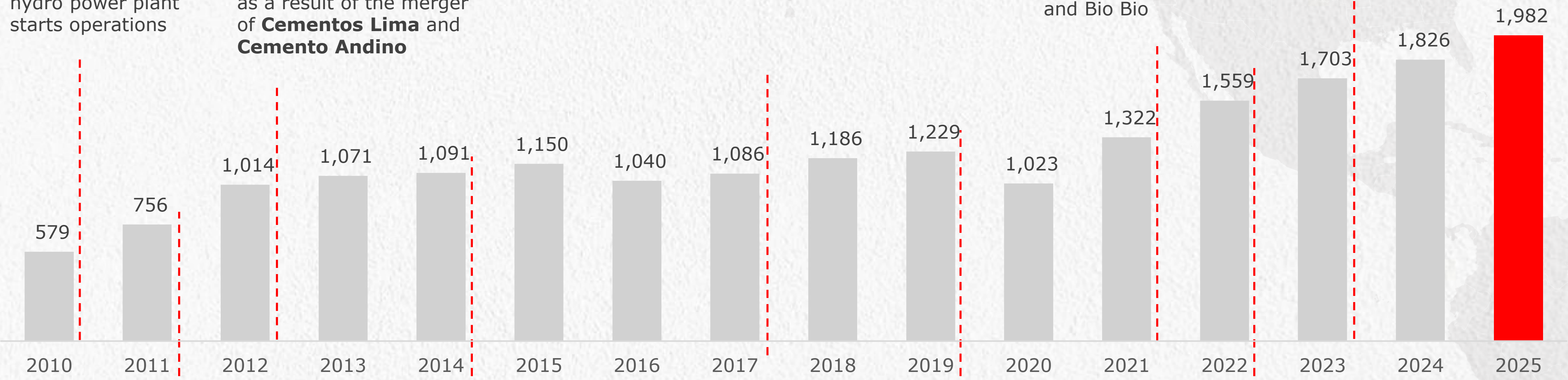
2017
UNICON acquired Hormigonera Quito

2019
UNICON acquired Hormigones Independencia

2021
UNACEM acquired La Unión in Chile and Bio Bio

2022
UNACEM changed its legal name to **UNACEM CORP**, becoming a pure holding company

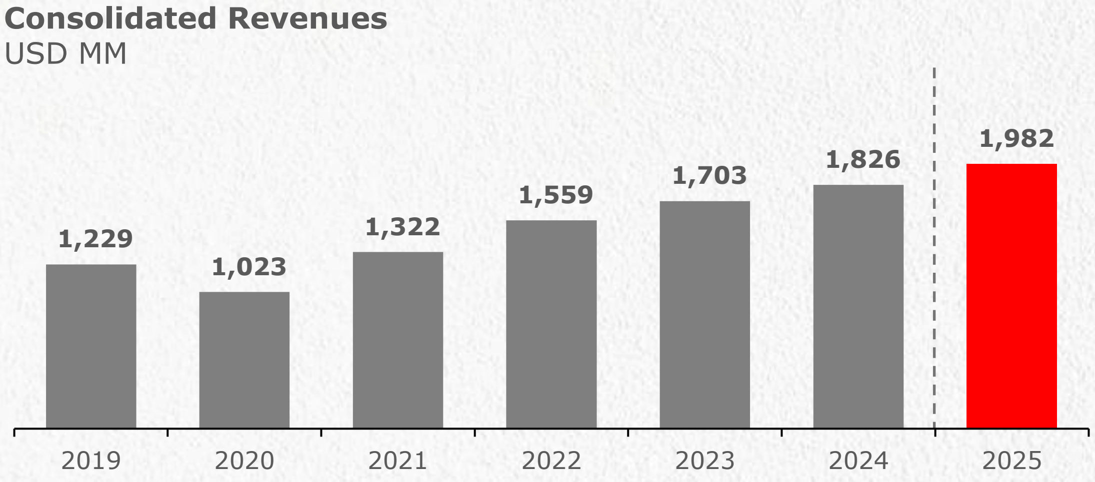
2023
UNACEM acquired TERMOCHILCA, TEHACHAPI

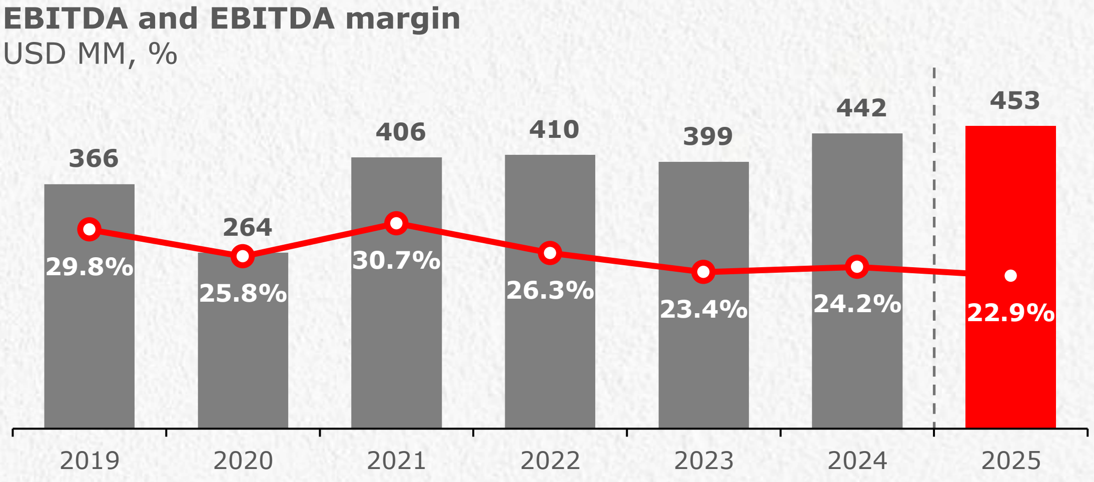


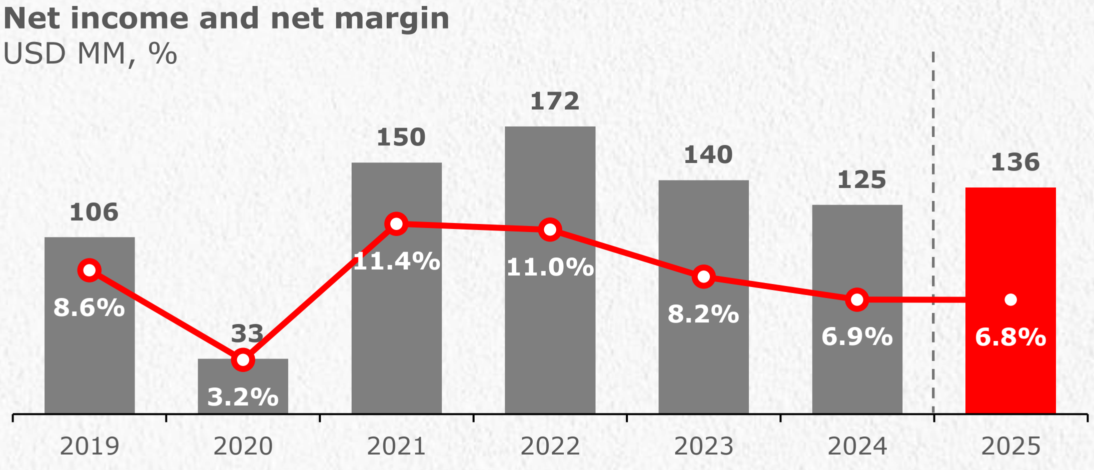
Revenues in MM USD

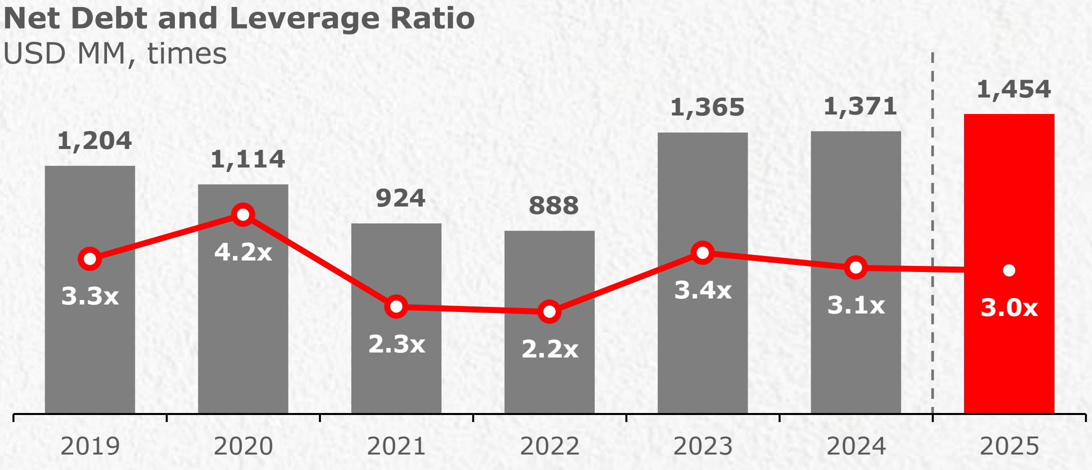
GRUPO UNACEM

CONSOLIDATED RESULTS









Notas. El ratio D/E se calcula sobre las cifras en moneda funcional (PEN) | **FX Ratio PEN/USD:** 2019: 3.337 | 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025 P&L: 3.550 | 2025 BS: 3.368

2

ESG AT OUR CORE

Amancay Sanctuary

GRUPO UNACEM

OUR PURPOSE “GROWING TOGETHER TO BUILD A SUSTAINABLE WORLD” TRANSLATES INTO OUR GOAL OF CREATING LONG-TERM VALUE FOR ALL OUR STAKEHOLDERS

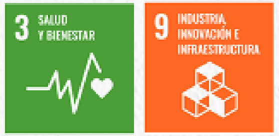
STATEMENT

1

Improve people´s live

2

Better conditions for living



3

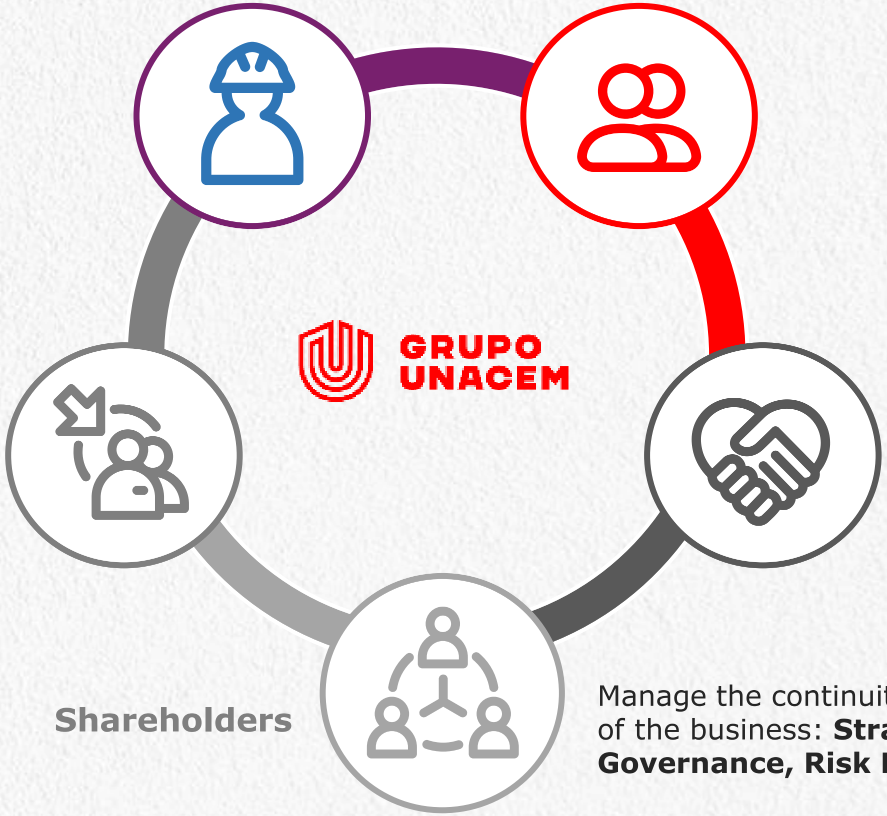
Efficient & sustainable process

Workers

Ensure a safe and healthy work environment that promotes inspiring and challenging leadership

Suppliers

Promote free competition and development of our suppliers with transparency



Clients

Provide a superior and innovative value proposition, by ensuring our clients’ development

Society

Through our social investment strategy, lead local development and reduce our environmental impacts

Shareholders

Manage the continuity and profitability of the business: **Strategy, Governance, Risk Management**

GRUPO UNACEM

WITH AMBITIOUS LONG-TERM ASPIRATIONS WITH THE ENVIRONMENT

A COMMITMENT TO THE FUTURE: CARBON NEUTRAL BY 2050

Our sustainability Goal by 2030 is to **achieve 500 kg CO_2 eq/t of cementitious material**

Backed by actions defined by

Global Cement and Concrete Association

… and guidelines from regional and local organizations

FICEM HojadeRutaCO_2

ASOCEM
ASOCIACION DE PRODUCTORES DE CEMENTO

RACE TO ZERO

GRUPO UNACEM

… ALIGNED WITH THE INDUSTRY ROADMAP AND THE REGIONAL AND LOCAL EFFORTS TOWARDS ACHIEVING THIS AMBITION

Actions to accomplish this target

- **Reduce clinker content per ton of cement, including the addition of other cementitious materials**
- **Reduction of fossil fuel usage and substitution with biomass, fuels derived from waste, or other alternatives with lower emission factors**
- **Increase in thermal and electrical efficiency in the production process and the expansion of renewable electricity sources**
- **Capture of CO_2eq through technology and/or nature-based solutions**
- **Research and development of new technologies, actions, or processes aimed at reducing CO_2eq emissions in cement manufacturing**

Technology Roadmap
Low-Carbon Transition in the Cement Industry
International Energy Agency

Global Cement and Concrete Association

FICEM
HojadeRutaCO_2

ASOCEM
ASOCIACION DE PRODUCTORES DE CEMENTO

GRUPO UNACEM

IN ORDER TO ACHIEVE CARBON NEUTRALITY BY 2050, GRUPO UNACEM HAS ESTABLISHED A CLEAR ROADMAP

2010

Carbon footprint measured in UNACEM Peru and UNACEM Ecuador Reported with GNR methodology since 2018

2022

FICEM's Roadmap in Chile and Perú is published

2023

Definition of the CO_2 target for 2030 for cement business in Grupo UNACEM

Release of Ecuador roadmap b& FICEM

2024

Grupo UNACEM Definition of the **Corporate Carbon Footprint and Roadmap** to 2030

2030

Grupo UNACEM Certifies 2030 target

2035

100% electric or hybrid transportation in operations

Carbon capture / offset in natural assets

2040

100% carbon neutral in electric power supply

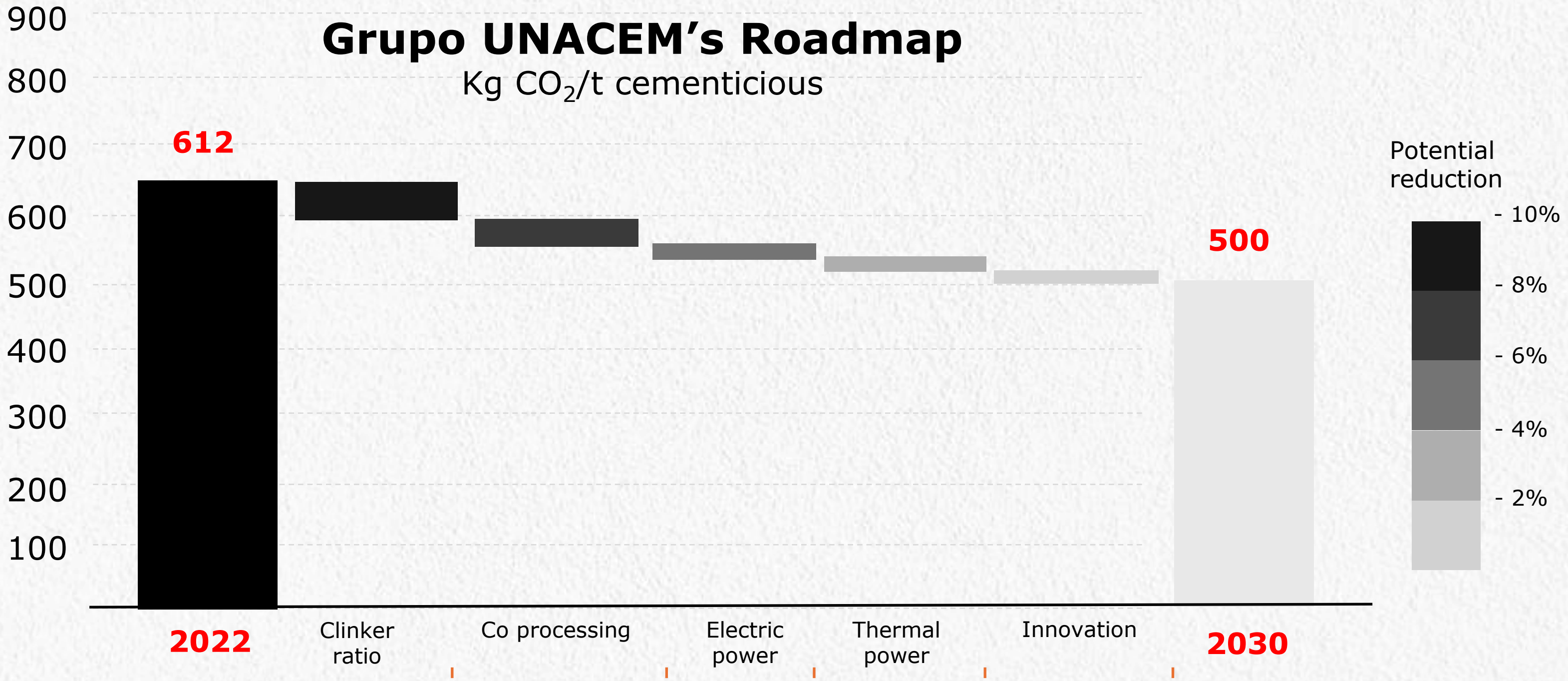
2045

Carbon capture / offset through new technologies

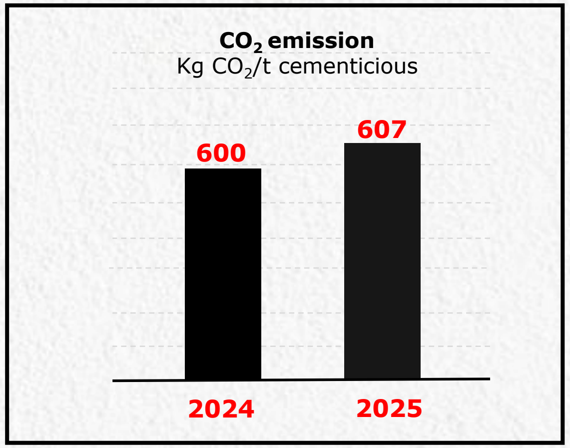
2050

Grupo UNACEM achieves Carbon Neutrality

THE FIRST MILESTONE IS TO REDUCE OUR CO_2 EMISSION TARGET BY 2030 FOR THE CEMENT BUSINESS IN 18%



CAPEX associated with estimated CO2 reduction (USD MM)	Clinker ratio	Co processing	Electric power	Thermal power	Innovation
	173	76	40	30	12



GRUPO UNACEM

ON THE SOCIAL FRONT, WE ARE IMPLEMENTING THREE CORPORATE PROGRAMS THAT SEEK TO DEVELOP THE BEST TALENT AND PRACTICES

Vida Primero

"Vida Primero" safety program

"**Vida Primero**" is a corporate program that will allow us to deploy a new Safety Culture based on a wide vision and the leadership of all the people that are part of Grupo UNACEM

Main goals

100%
Interdependent stage by 2030

-25%
Significant reduction of employee injury frequency rate

35,983
Safety observations

105,239
Man-hours of safety training

Talent 2grow

Talent Development Program

To provide Grupo UNACEM with professionals and strategic skills, in order to have the best talent in the industry based on a high performance culture

2025 Milestones

57
Average annual training hours per employee

21.5%
New positions covered by internal candidates

14.5%
Total turnover rate

6,818
Total workers

VOCES UNIDAS

Diversity & Inclusion Program

To build a culture of diversity and inclusion through the development of actions that promote tolerance, inclusion of minorities and respect for differences

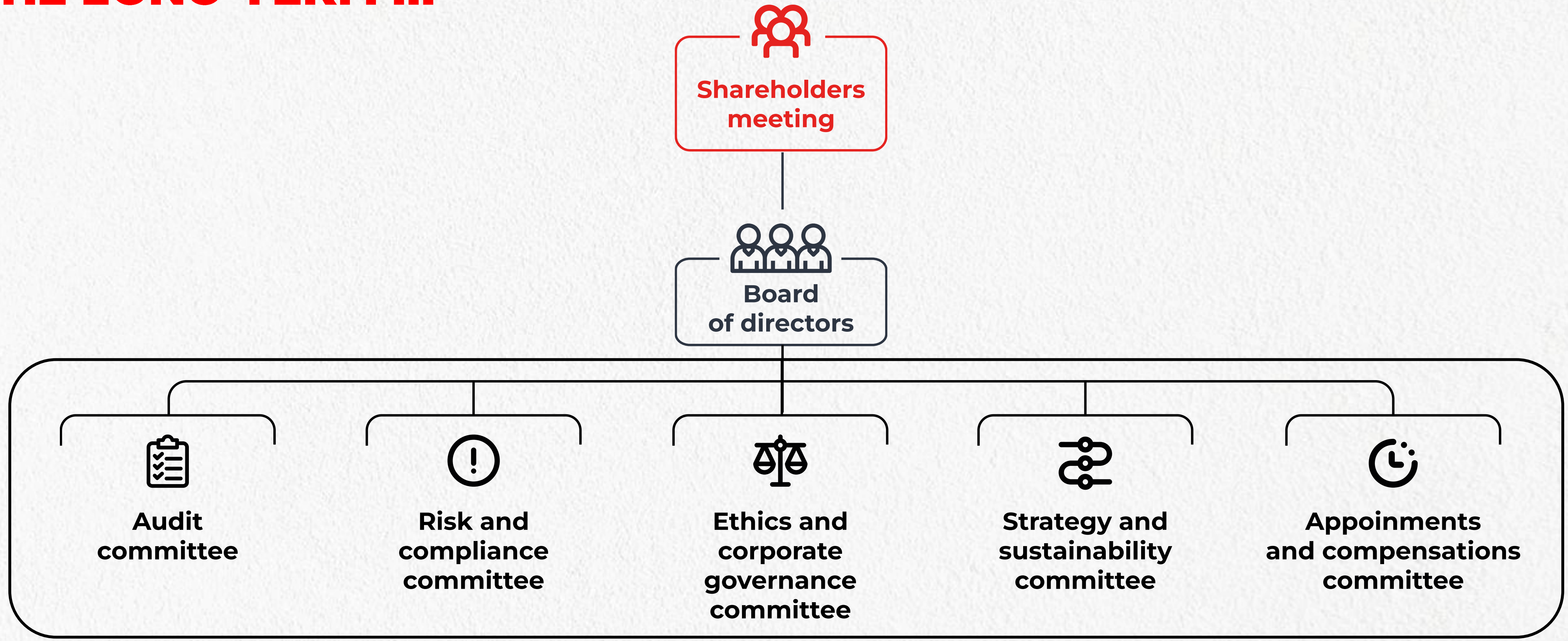
Our general result in the Ranking Par was

65%

20.0%
Women in top management positions

GRUPO UNACEM

WITH A TRANSPARENT CORPORATE GOVERNANCE STRUCTURE THAT GENERATES CONFIDENCE TOWARDS MAKING BUSINESS FOR THE LONG TERM ...



GRUPO UNACEM

OUR CORPORATE GOVERNANCE STRUCTURE GENERATES CONFIDENCE TOWARDS A SUSTAINABLE BUSINESS

Shareholders and Board

Shareholders meeting

Board of directors

Internal audit

Specialized commitees

Corporate

Corporate General Management

Finance and value creation

Risk and compliance
Following FCPA
(Foreing Corrupt Pratices Act) and best practices

Talent & Culture

Operational Performance and Sustainability

BU's

- Cement
- Ready mix
- Aggregates
- Precast
- Energy
- Real state
- Services
- Lime

- Cement
- Ready mix

- Cement
- Ready mix
- Aggregates

- Precast

- Cement
- Ready mix
- Aggregates

GRUPO UNACEM

WITH AN EXPERIENCED BOARD OF DIRECTORS …

Ricardo Rizo Patrón de la Piedra
Chairman

Alfredo Gastañeta
Vice Chairman

Marcelo Rizo Patrón
Ms in Mechanical Engineering

M. Elena Rizo Patrón
Bs in Business Adm

Carlos Ugas
Bs in Electromechanical Engineering

Jaime Sotomayor
Master in Science and MBA

Marcelo Ramos
Ms Business Adm

Alex Alvarado
Bs Industrial Engineering and MBA

Giovanna Cortez (i)
Ms Business Adm

Elmer Cuba (i)
Ms in Economics

IN DEPTH KNOWLEDGE OF THE BUSINESS AND WELL BALANCED WITH EXPERIENCED INDEPENDENT BOARD MEMBERS

Grupo UNACEM's Board of Directors has 10 members, 3 of whom are independent directors

GRUPO
UNACEM

OUR CORPORATE EXECUTIVE TEAM IS RESPONSIBLE FOR THE GROWTH AND DEVELOPMENT OF OUR BUSINESS UNITS ...

Pedro Lerner
Corporate CEO
Bs in Mechanical Engineering and Ms in Technology and Policy and Ms in Electrical Engineering and Computer Science

Alvaro Morales
Corporate CFO
Bs in Business Adm

Marlene Negreiros
Corporate VP of Talent and Culture
Master in Social and Corporate Responsibility

Eduardo Sanchez
Corporate VP of Industrial Ops.
Bs in Chemical Engineering

Fernando Dyer
Chief Risk and Compliance Officer
Bs in Accounting and MBA

Julia Sobrevilla
Director of Corporate Affairs and Sustainability
Ma in Communication

Alfredo Len
Corporate Director - Energy Strategy
Bs in Mechanical Engineering

THE GROUP HAVE AN INTEGRATED COMPLIANCE SYSTEM BASED ON 10 PILLARS

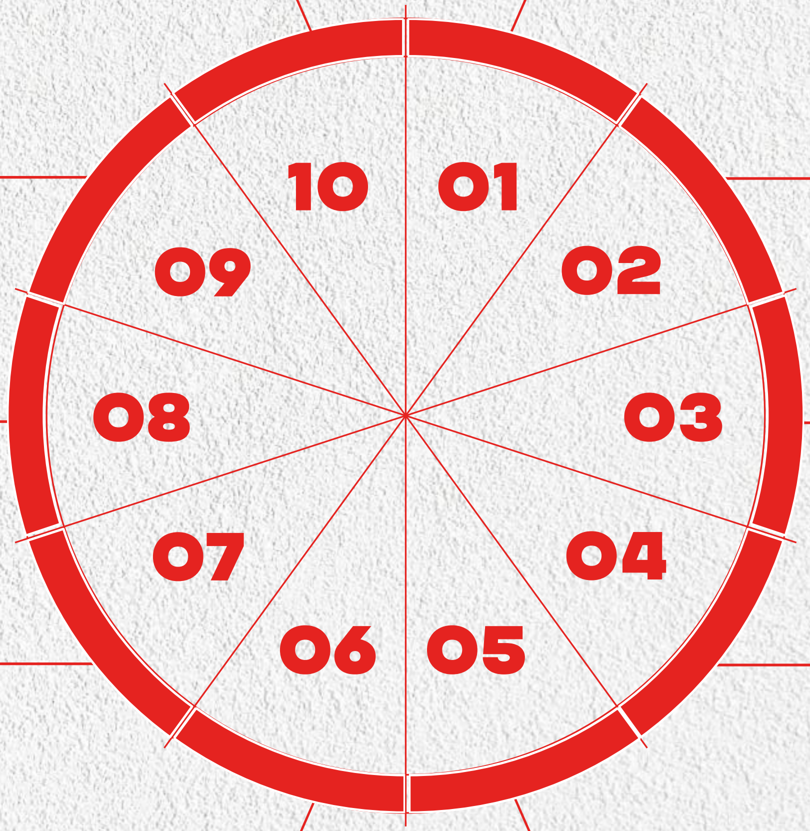
Continuous monitoring and evaluation

Training and advisory

Incentives and disciplinary actions

Report and internal investigation channels

Due diligence and payments



Commitment of the top management (Tone at the Top) and anti-corruption policy

Code of Conduct and compliance policies and procedures

Oversight by the highest body, independence and adequate resources

Risk identification and assessment

Mergers and acquisitions: Pre due diligence and post integration analysis.

Pursuant to the FCPA (Foreign Corrupt Practices Act) and best practices

3 GRUPO UNACEM STRATEGIC PLAN

Tehachapi

GRUPO UNACEM

OUR STRATEGIC PLAN ENCOMPASSES TWO STAGES: UNLOCKING VALUE AND UNLEASHING GROWTH

From… Unlocking value

2022 - 2026

Unlock the value of current businesses, taking them to their full potential and strengthening the foundations of the group for the next engine of growth

To… Unleashing growth

2027 - 2030

Reallocate efforts to accelerate the trajectory of expansion and profitable growth

EACH BUSINESS UNIT HAS A ROLE IN CREATING VALUE WITHIN THE PORTFOLIO

Portfolio matrix

Market attractiveness	Null–Low	Low–Medium	Medium–High
Higher	**Developing for future growth** ◦ MINERA ◦ INMA	**Growth Platform** ◦ Celepsa	**Achieve maximum profitability potential** ◦ UNACEM Perú ◦ UNACEM Ecuador
Lower	**Re-evaluate strategic coherence** ◦ PREANSA Chile ◦ PREANSA Perú ◦ PREANSA Colombia ◦ VIGIANDINA	**Optimize and innovate to grow** ◦ UNACEM North America ◦ UNACEM Chile	**Maintain competitive position** ◦ UNICON Perú

Null — Low — 1/2 Medium — High +

Competitive position and coherence with the core business of 2022

Atocongo Plant

4
CORE BUSINESS UNITS


UNACEM PERU

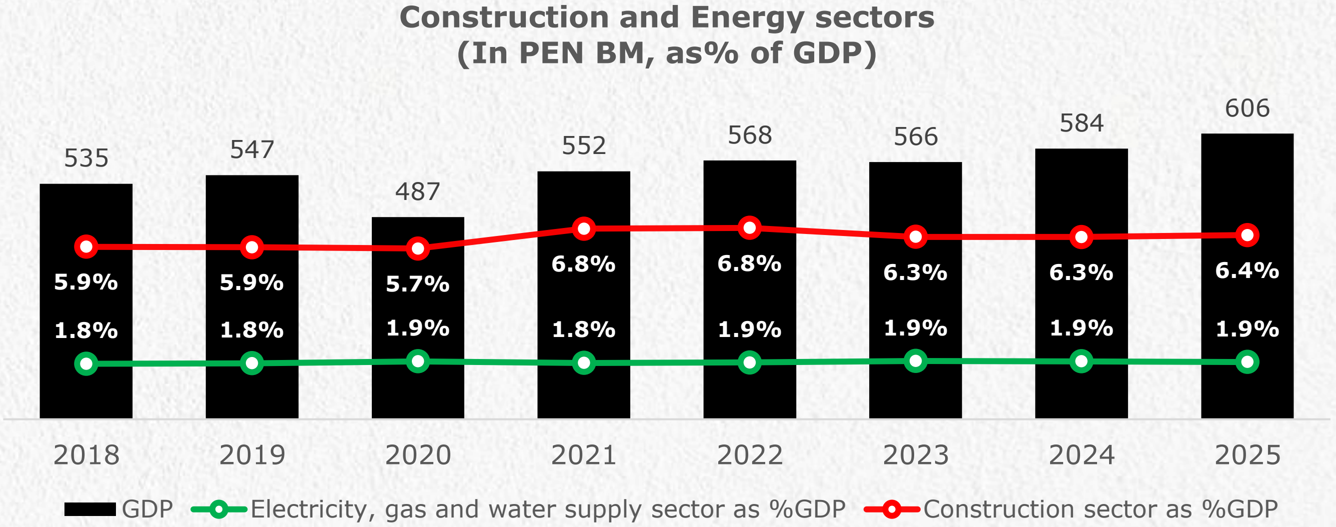
THE CONSTRUCTION SECTOR IS AN IMPORTANT DRIVER OF GROWTH AND DEVELOPMENT

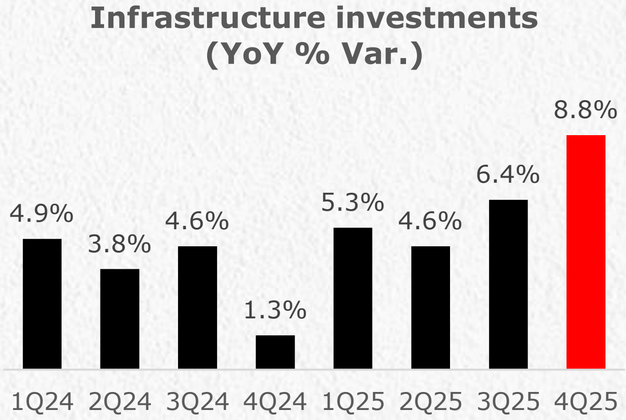
YEAR TO DATE CEMENT DEMAND OF THE COUNTRY

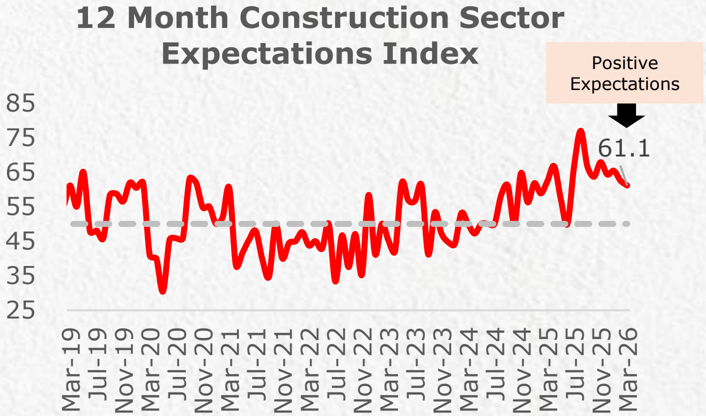
12

MM MT

We are the **cement market leader** in the country, with a **strong competitive advantage** to capture **grow opportunities** in infrastructure and housing







Source: INEI, BCRP 2026

GRUPO UNACEM

UNACEM PERU

CONDORCOCHA

Location: Junin, 3950mts above sea level

Clinker Capacity: 1.9 MM mt

Cement Capacity: 2.8 MM mt

Limestone Reserves: 155 years

Cement Dispatches LTM Mar-26: 2.1 MM mt

ATOCONGO

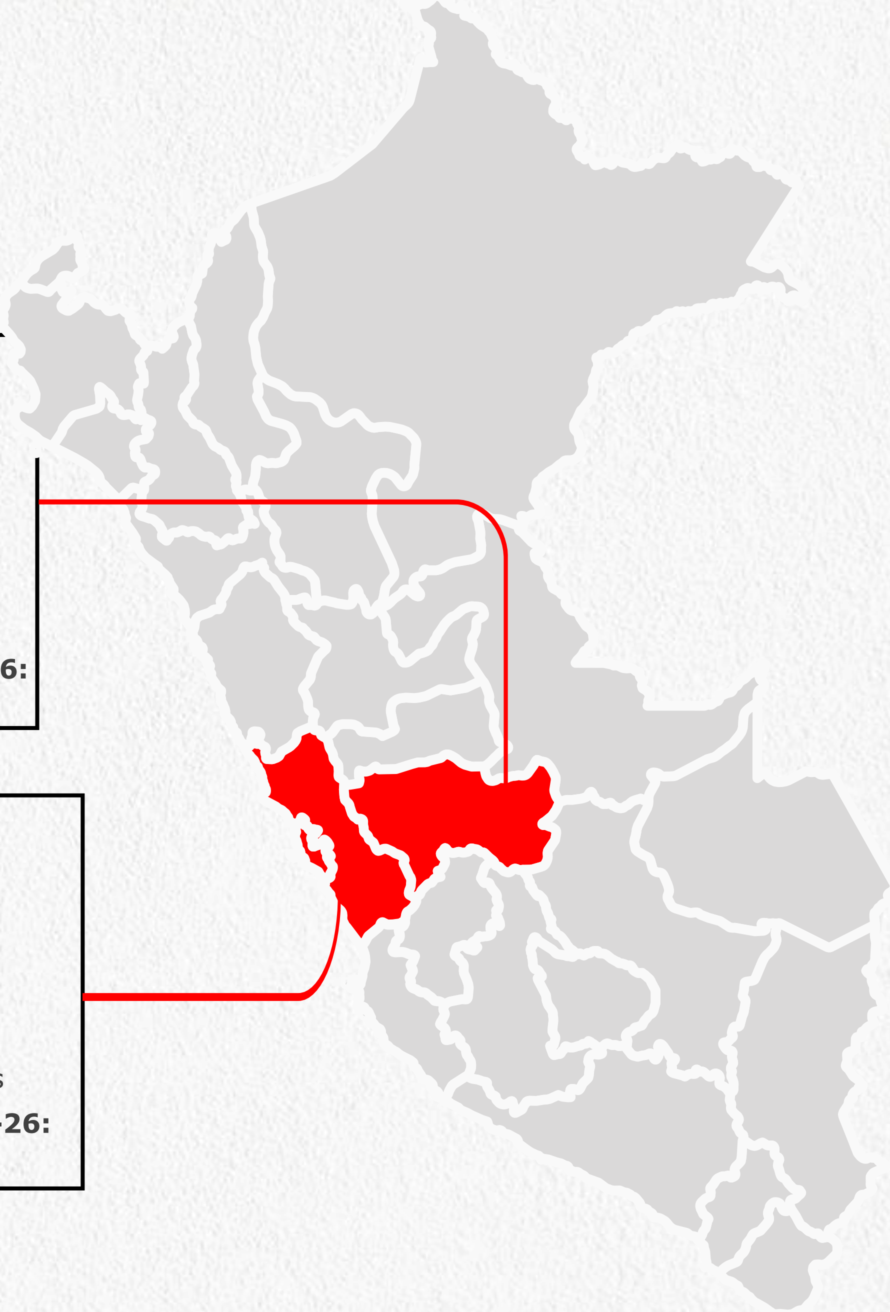
Location: Lima

Clinker Capacity: 4.8 MM mt

Cement Capacity: 5.5 MM mt

Limestone Reserves: 33 years

Cement Dispatches LTM Mar-26: 3.9 MM mt



CERTIFICATIONS

IT OWNS STRATEGIC SUPPLEMENTARY ASSETS SUPPORT ITS SOLID PERFORMANCE

CONCHAN TERMINAL

- **Operating since 1989**, the terminal services include transportation of raw materials and product (clinker and cement) exports for our operations and third parties

UNDERGROUND CONVEYOR BELT

- Transports exports and imports of materials from Atocongo plant to Conchan terminal and back through **an 8.2 km pipe** conveyor belt
- **Belt is 95% underground**, minimizing socio-environmental impacts

HYDROELECTRIC POWER PLANTS

- **Condorcocha plant is located 3,950 meters above sea level,** and owns three hydroelectric plants with a total capacity of 24.8 M

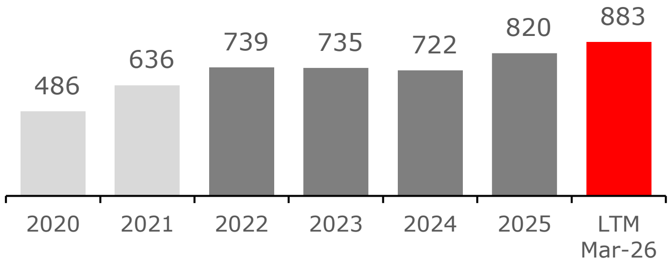
THERMO POWER PLANT

- **Atocongo owns a thermal power plant** with a 41.8 MW of capacity. This plant is a back up during peak hours or in the event of failures in the national grid

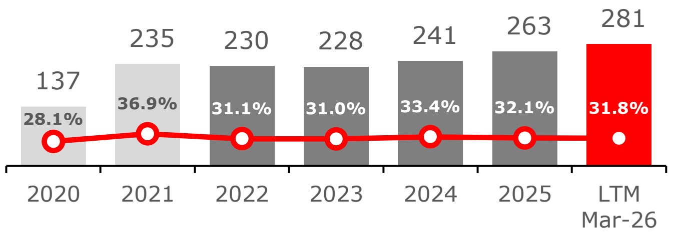
GRUPO UNACEM

UNACEM PERU

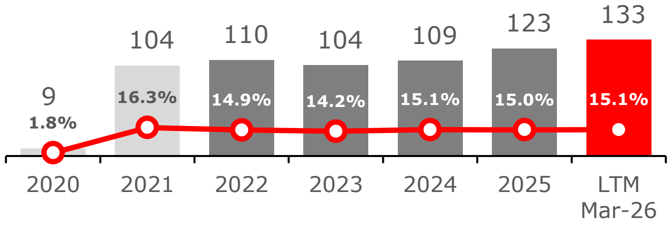
Revenues
(in USD MM)



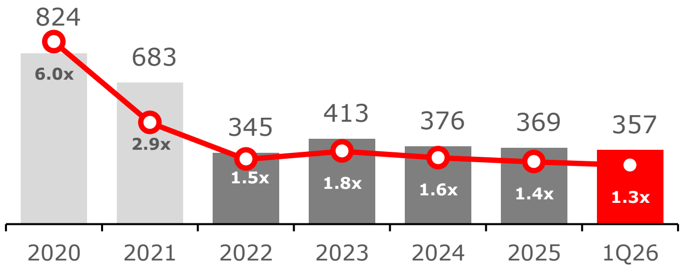
EBITDA and EBITDA margin
(in USD MM, %)



Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)



From 2020 to 2021, UNACEM Peru financial indicators based on UNACEM adjusted separate financial statements
FX Ratio PEN/USD: 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Mar-26: 3.490 | 1Q26: 3.495

GRUPO UNACEM

UNACEM PERU IS THE MARKET LEADER IN THE COUNTRY, WITH +44% MARKET SHARE AT THE MOMENT, AND WITH AN AVERAGE OF 45.7%

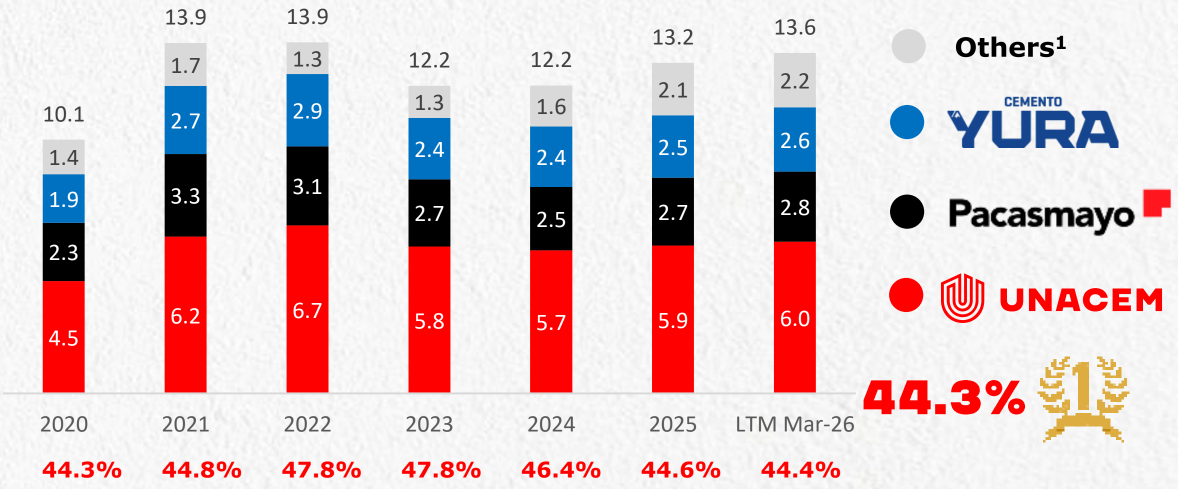
MARKET SHARE

(IN MILLION MT OF CEMENT)

UNACEM has always been the market leader with an average **market share of**

45.7%

from 2020-2025



Source: BCRP, ASOCEM
1) Others include: Caliza Inka, CEMEX and others


UNICON PERU
unicon
unicon
994
unicon

GRUPO UNACEM

UNICON PERU

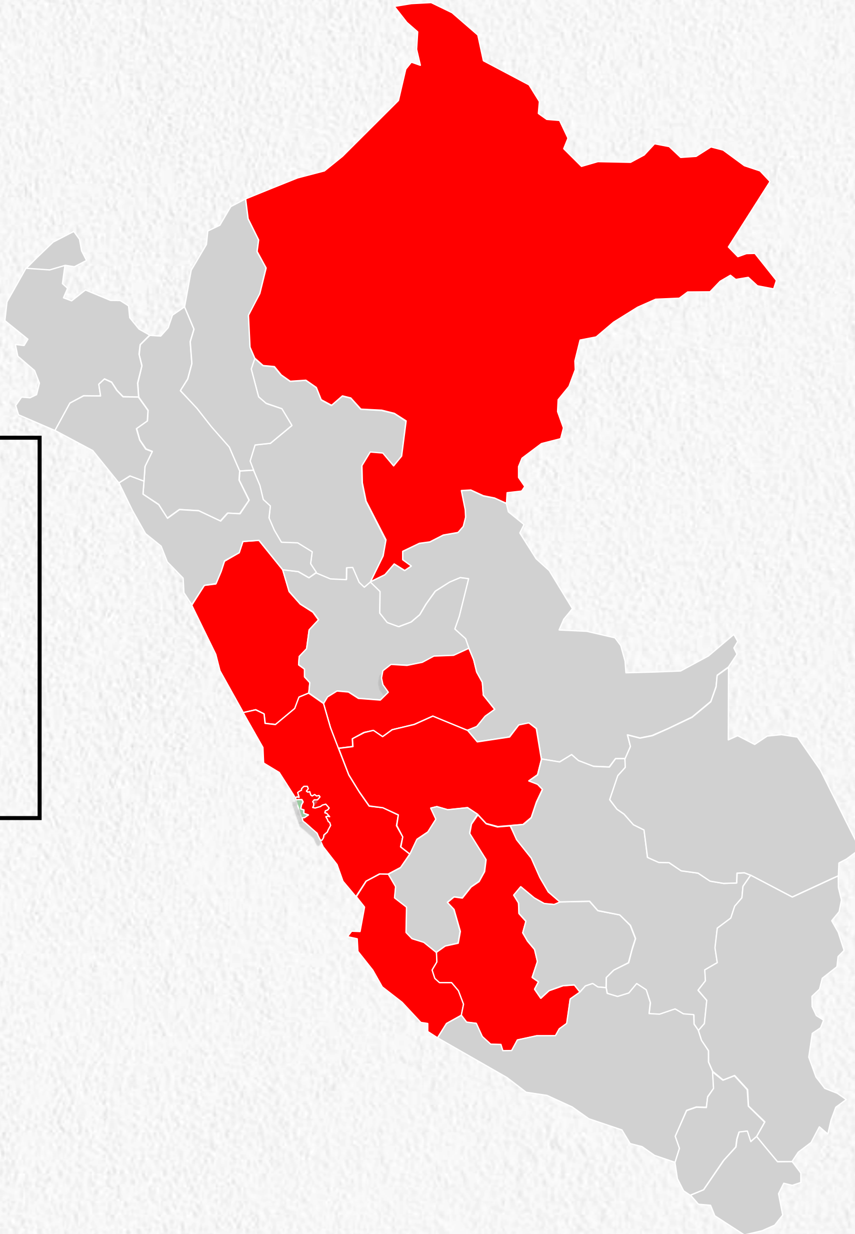
UNICON

Location: Lima, Ica, Pasco, Junin, Ancash, Loreto, Ayacucho

Plants: 43

Mixers: 590

Ready mix dispatches LTM Mar-26: 2.4 MM m3



CERTIFICATIONS

INACAL DA - Perú Acreditado, Registro N°LE - 149

ISO 9001 SGS

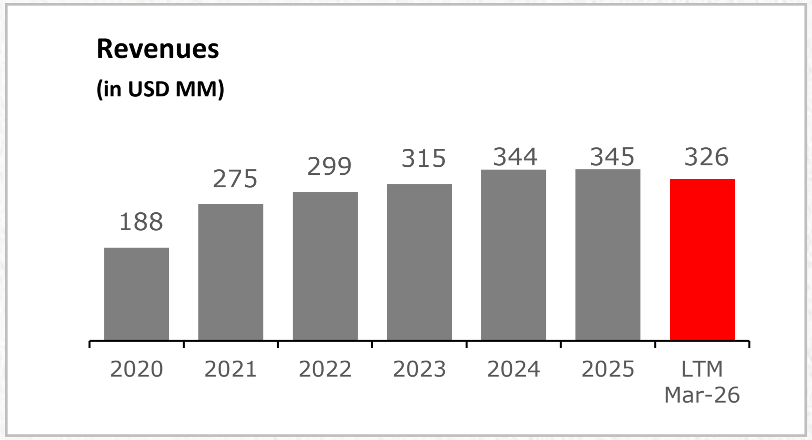
ISO 14001 SGS

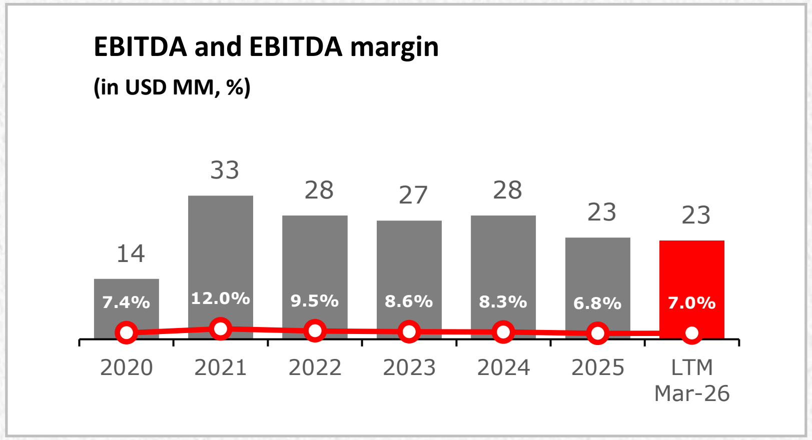
OHSAS 18001 SGS

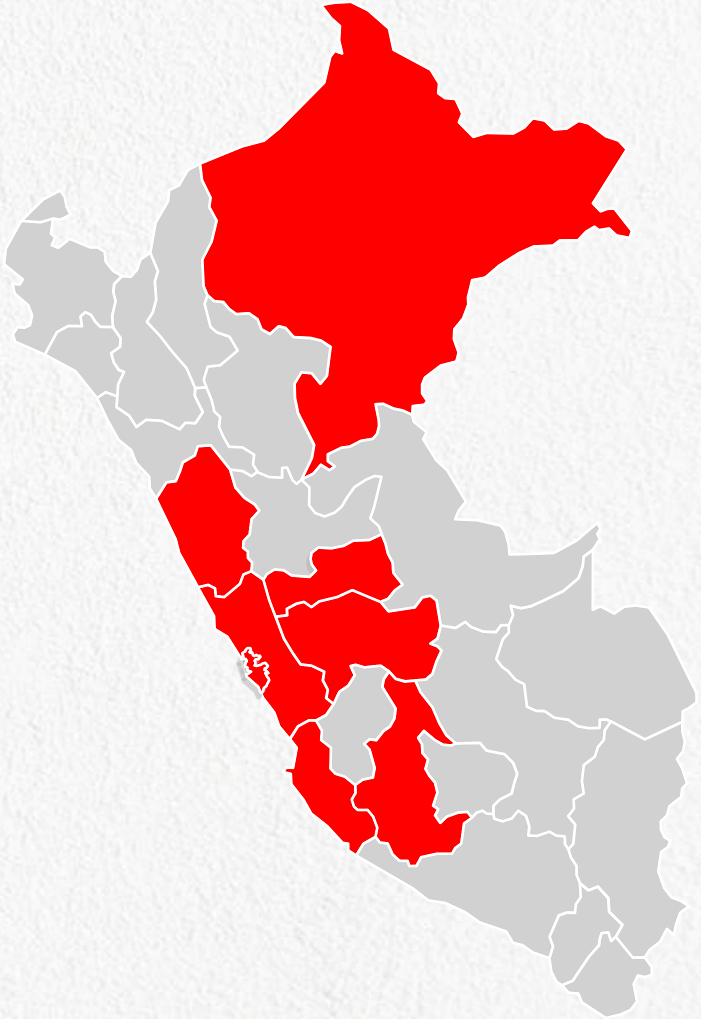
ISO 14064-1 SGS

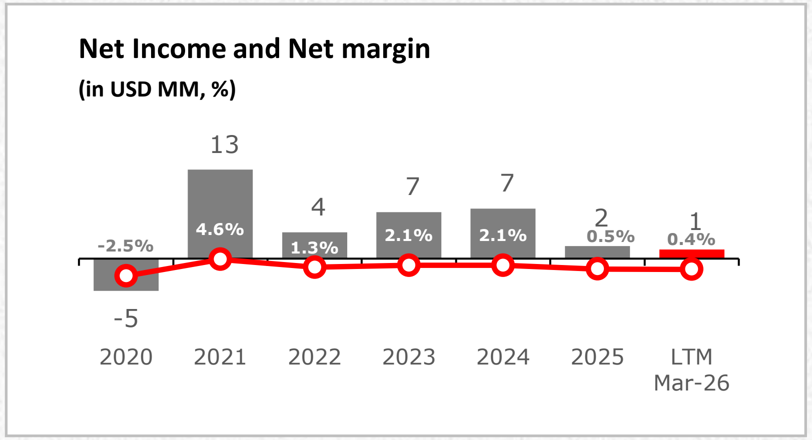
GRUPO UNACEM

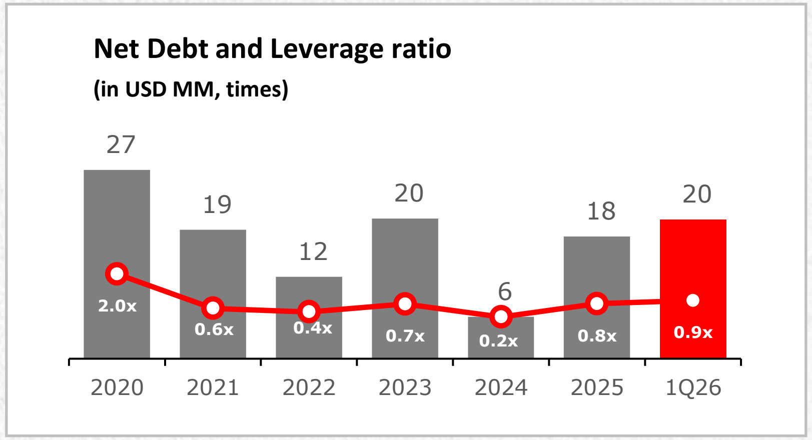
UNICON PERU











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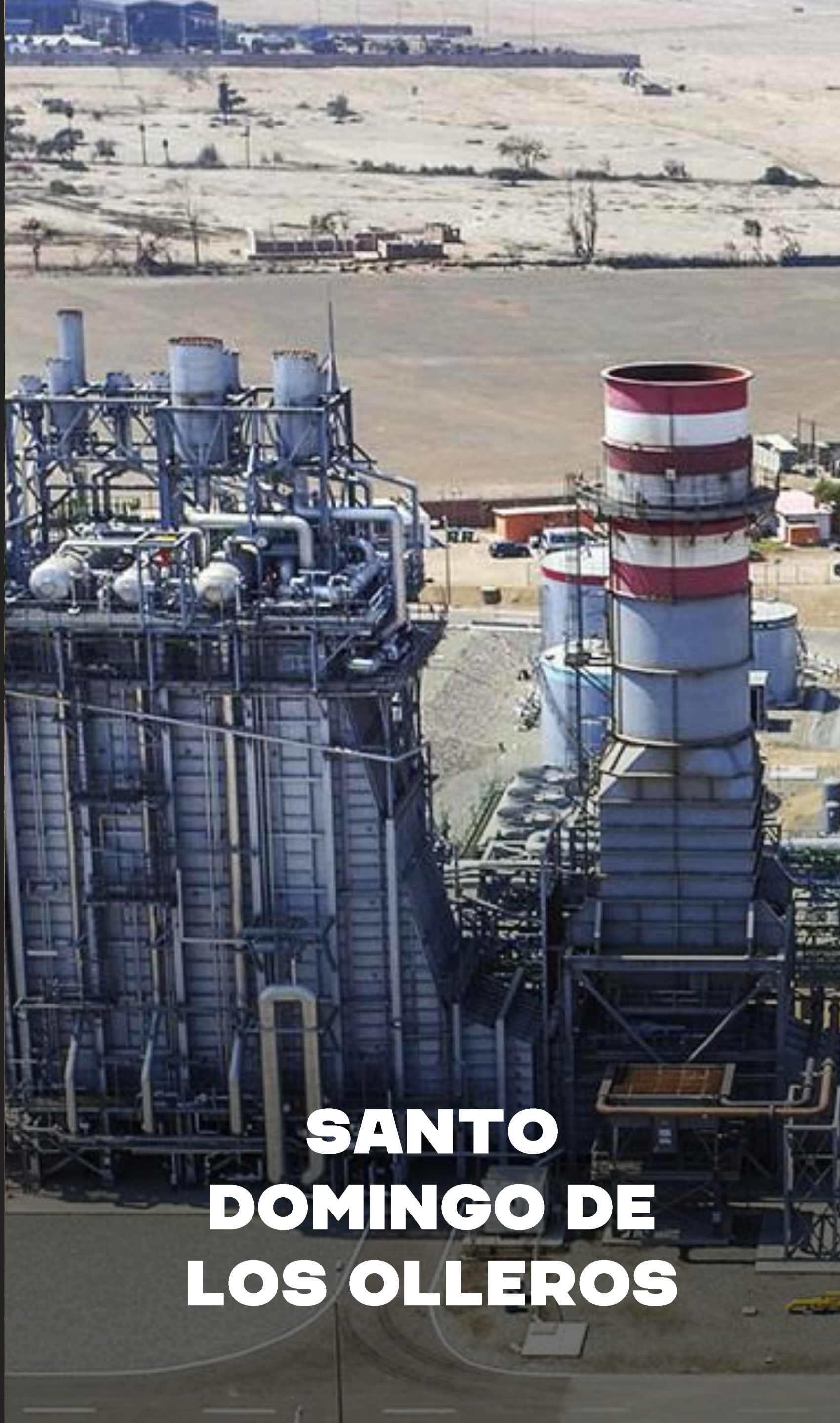
CELEPSA
CELEPSA
CELEPSA


PLATANAL
CUIDADO
RIESGO DE CAÍDA
A DISTINTO NIVEL


MARAÑÓN


SANTO
DOMINGO DE
LOS OLLEROS

GRUPO UNACEM

CELEPSA / TERMOCHILCA

EL PLATANAL

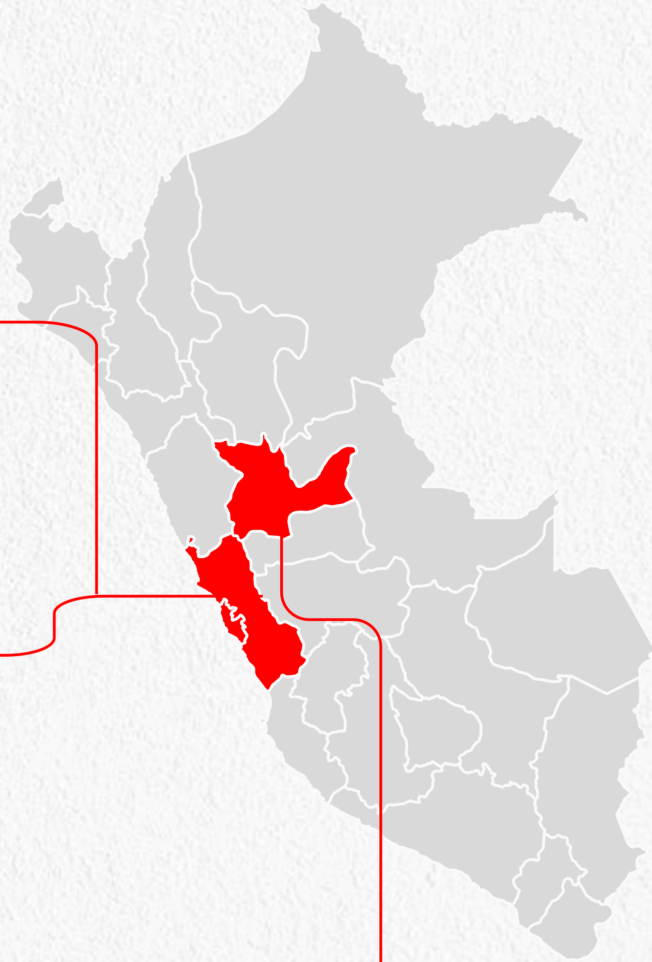
Location: Lima
Basin: Cañete river
Power: 227.1 MW

SANTO DOMINGO DE LOS OLLEROS

Location: Lima
Power: 323 MW

MARAÑÓN

Location: Huánuco
Basin: Marañón river
Power: 19.9 MW



OVERVIEW

- **Celepsa has a well diversified portfolio of customers** as 100% of its production is sold through PPAs, only 15% to UNACEM Peru
- **Celepsa** adquired **Termochilca** in 2023
- **Termochilca owns and operates the Santo Domingo de los Olleros** power plant with access to Camisea's natural gas grid. In 2025, it completed a turbine upgrade, adding 22 MW of capacity
- **50% of its production** is sold through PPAs

VOLUMES

- **CELEPSA+CERE** volume sold **LTM Mar-26 3,254 GWH**
- **TERMOCHILCA** volume sold **LTM Mar-26 1,447 GWH**

CERTIFICATIONS

AENOR
ENERGÍA DE ORIGEN RENOVABLE

Compromiso Carbono negativo Celepsa

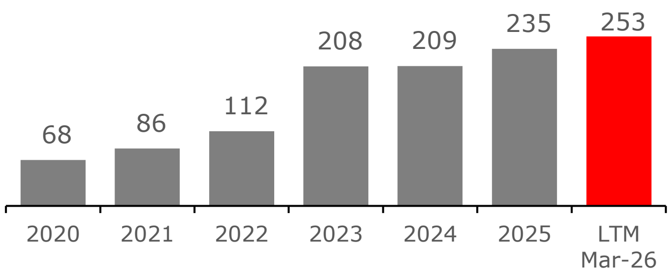
HUELLA DE CARBONO PERU

GRUPO UNACEM

CELEPSA/ TERMOCHILCA

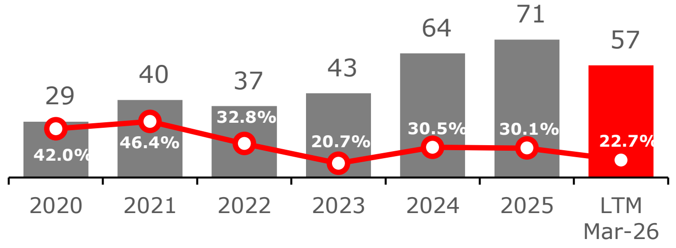
Revenues

(in USD MM)



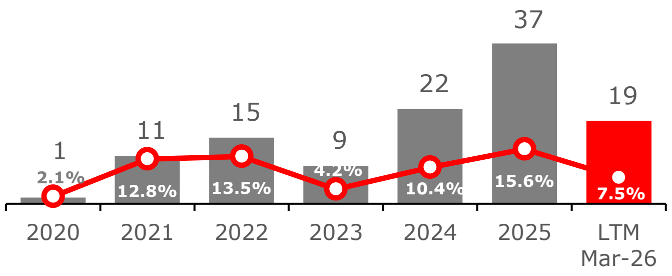
EBITDA and EBITDA margin

(in USD MM, %)



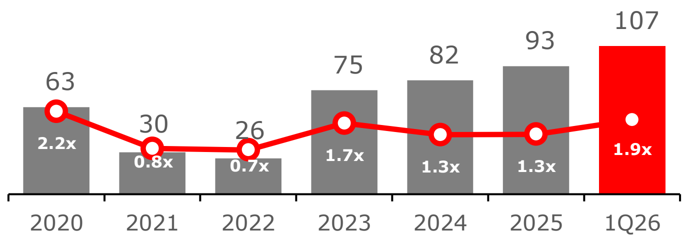
Net Income and Net margin

(in USD MM, %)



Net Debt and Leverage ratio

(in USD MM, times)

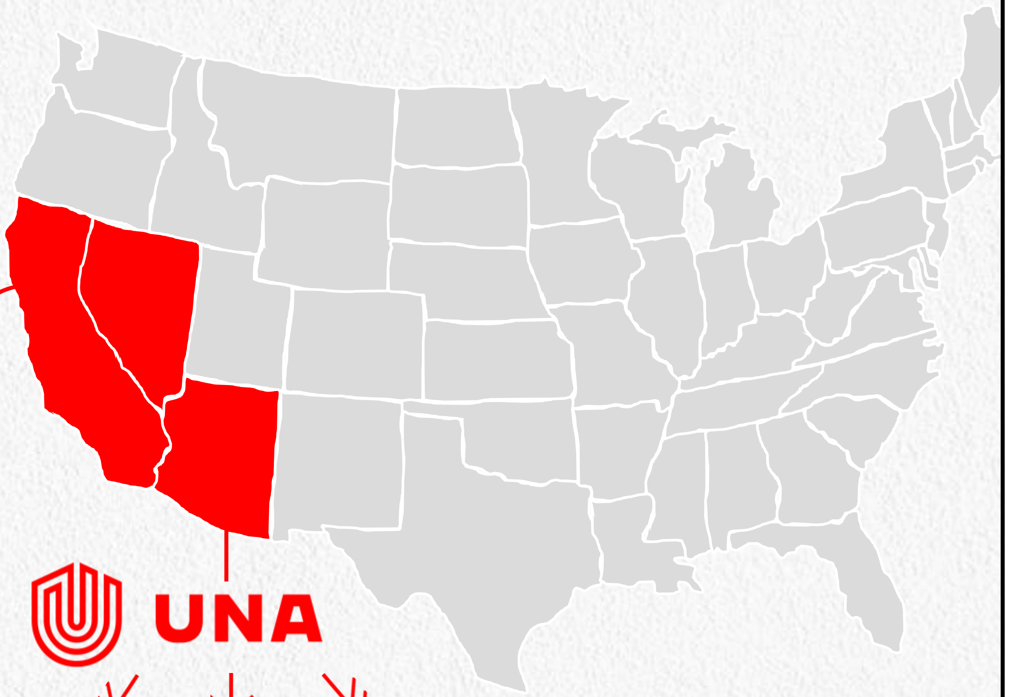


FX Ratio PEN/USD: 2020: 3.496 | 2021: 3.819 | 2022: 3.835 | 2023: 3.735 | 2024: 3.755 | 2025: 3.550 | LTM Mar-26: 3.490 | 1Q26: 3.495


UNACEM NORTH AMERICA

GRUPO UNACEM

UNACEM NORTH AMERICA



UNA

100.0%

TEHACHAPI

TEHACHAPI

Location: California

Cement Capacity: 0.9 MM mt

Cement Dispatches LTM Mar-26: 0.67 MM mt

UNA

98.5%	85.0%	100.0%
DRAKE	DESERT READY MIX	Desert Aggregates

DRAKE CEMENT

Location: Arizona

Cement Capacity: 1.0 MM mt

Cement Dispatches LTM Mar-26: 0.62 MM mt

OVERVIEW

- **UNACEM North America is the holding of our operations in the US:** cement, ready-mix and aggregates
- **Drake Cement started as a greenfield project** in Arizona in 2007
- **In Oct23 UNACEM North America acquired Tehachapi Cement LLC** in California from Martin Marietta
- **Tehachapi holds** a **lease** on **Fontana Distribution terminal** and 86 train cars both of which strengthen their logistic capabilities
- **Desert Ready-Mix** covers the Arizona and Las Vegas markets with a capacity of 1.0 million m^3

VOLUMES

- **Ready mix dispatches** LTM Mar-26 **1.0 MM m^3**
- **Aggregates dispatches** LTM Mar-26 **1.5 MM mt**

CERTIFICATIONS

ARIZONA ROCK PRODUCTS ASSOCIATION

2024 ENERGY STAR CERTIFIED FACILITY

AASHTO ACCREDITED

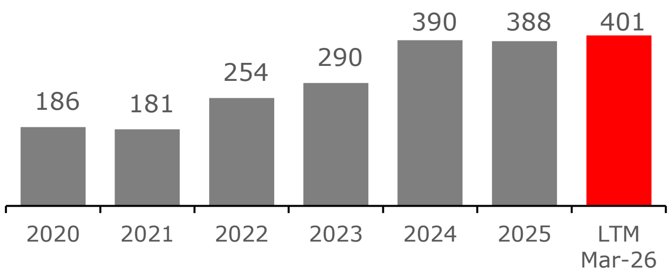
BBB ACCREDITED BUSINESS

GRUPO UNACEM

UNACEM NORTH AMERICA

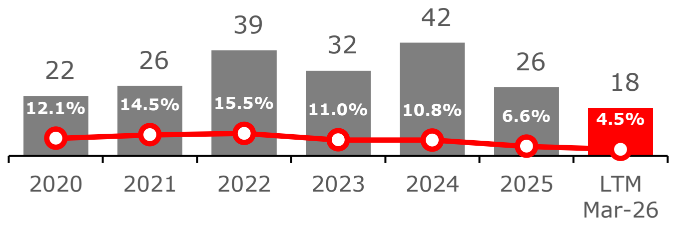
Revenues

(in USD MM)



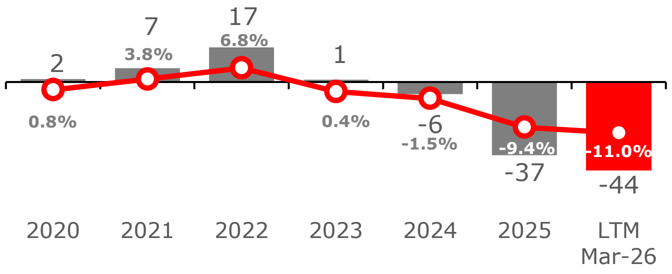
EBITDA and EBITDA margin

(in USD MM, %)



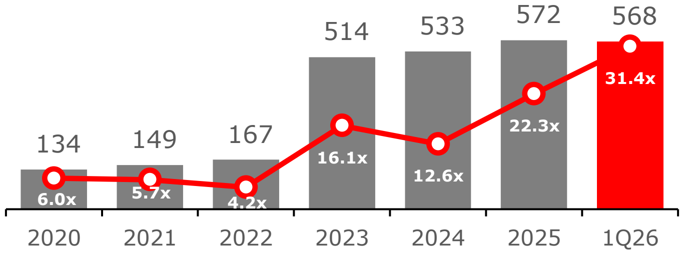
Net Income and Net margin

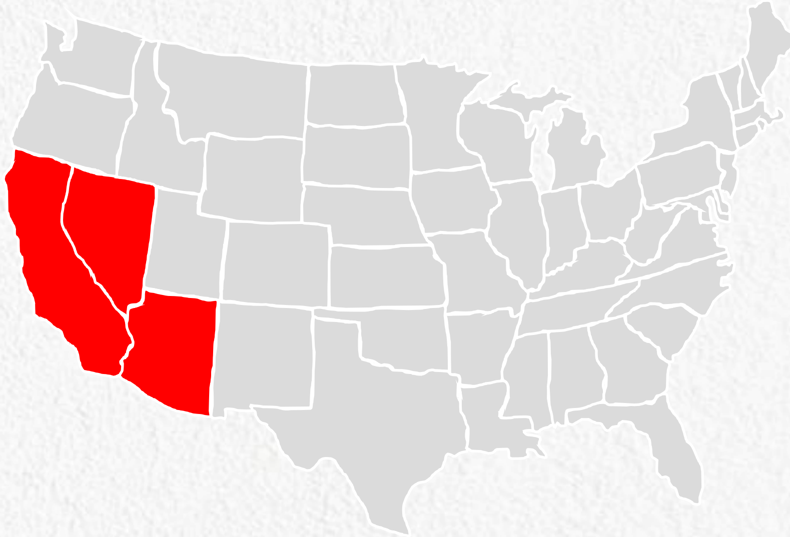
(in USD MM, %)



Net Debt and Leverage ratio

(in USD MM, times)






UNACEM ECUADOR
UNACEM ECUADOR
UNACEM ECUADOR

GRUPO UNACEM

UNACEM ECUADOR

UNACEM CORP

↓ **100.0%**

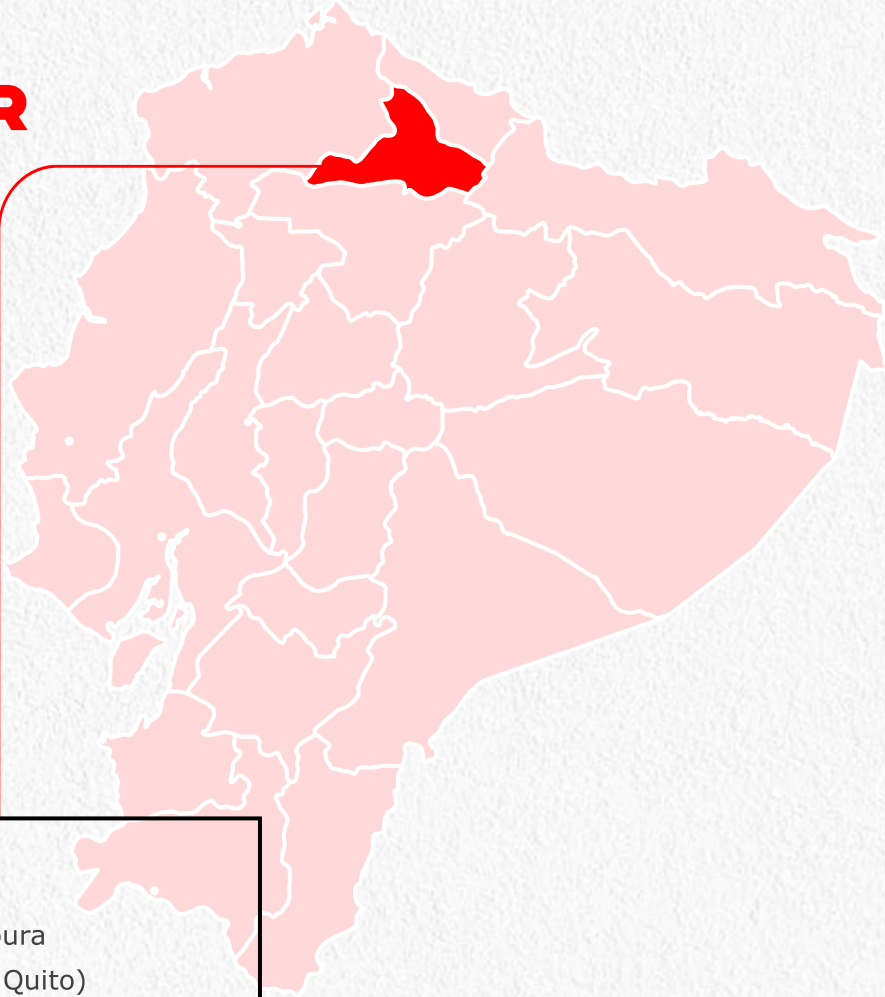
Inversiones Imbabura S.A.

↓ **98.9%**

UNACEM

↓ **99.99%**

Cantyvol S.A.



OTAVALO

Location: Imbabura

(100km North of Quito)

Clinker Capacity: 1.0 MM MT

Cement Capacity: 1.7 MM MT

Cement Dispatches LTM Mar-26: 1.2 MM mt

Ready mix Dispatches LTM Mar-26: 0.2 MM mt

CERTIFICATIONS

ESR Empresa Socialmente Responsable®

Great Place To Work. Certified NOV 2022-NOV 2023 ECUADOR

Ministerio del Ambiente, Agua y Transición Ecológica – Empresa Eco-Eficiente

SGS ISO 14001

SGS ISO 9001

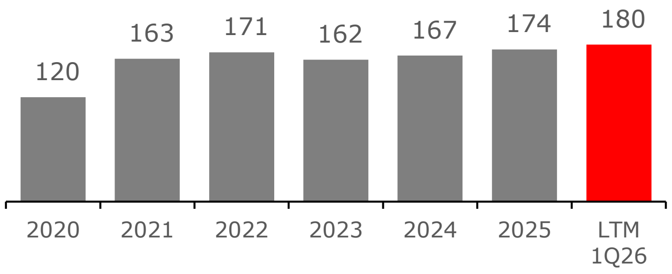
SDG

ECUADOR CARBONO CERO CUANTIFICACIÓN

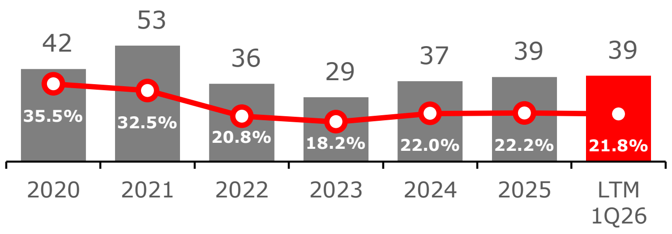
GRUPO UNACEM

UNACEM ECUADOR

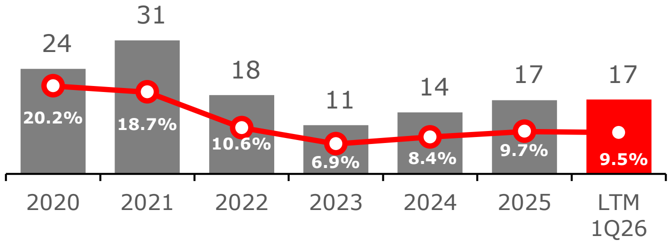
Revenues
(in USD MM)



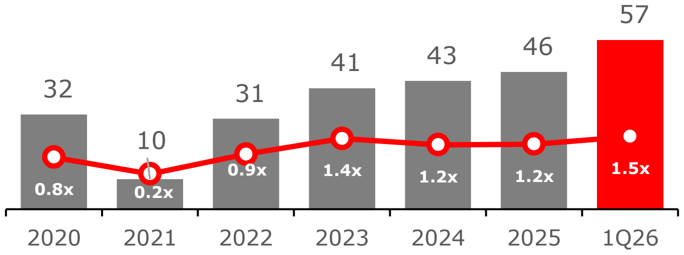
EBITDA and EBITDA margin
(in USD MM, %)

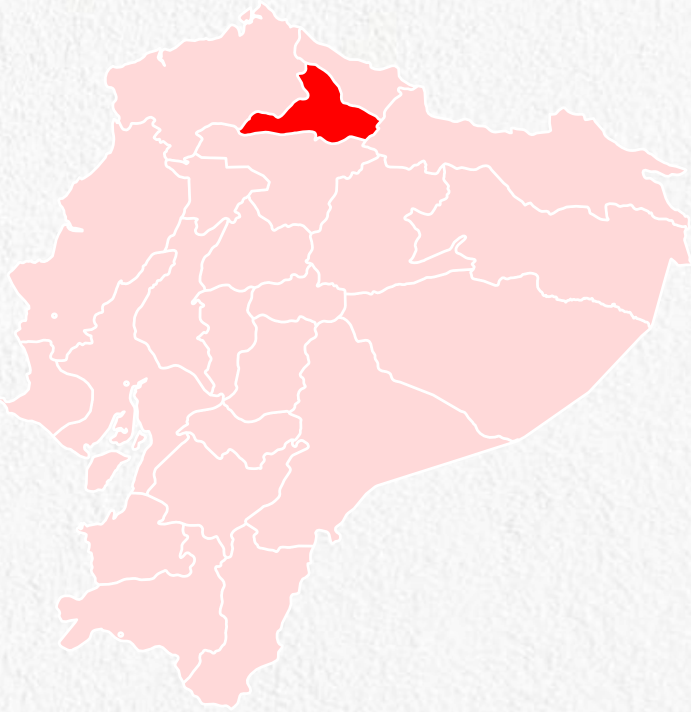


Net Income and Net margin
(in USD MM, %)



Net Debt and Leverage ratio
(in USD MM, times)





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CHILE: UNACEM UNICON PREANSA

UNACEM UNICON PREANSA
UNACEM UNICON PREANSA
UNACEM UNICON PREANSA

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CHILE: UNACEM UNICON PREANSA

SAN JUAN

Location: San Antonio, Valparaíso

Cement Capacity: 0.3 MM mt

SAN ANTONIO

Location: San Antonio, Valparaíso

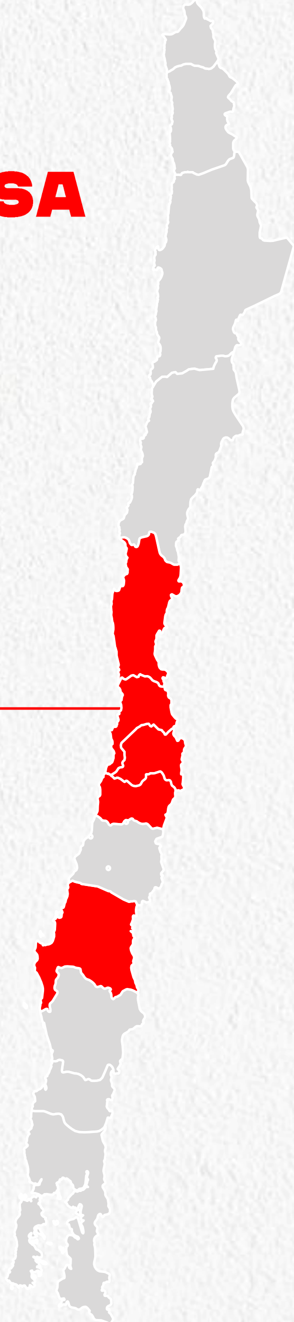
Cement Capacity: 0.3 MM mt

UNICON

Location: Santiago, La Serena, Con Con, Rancagua, San Fernando, Chillan

Plants: 18

Mixers: 286



OVERVIEW

- **In 2018, UNICON acquired Hormigones** Independencia in Chile
- **By 2020 the board approved the acquisition of Cementos La Unión** (300k t cement), today UNACEM Chile and MEL20 (currently part of UNICON Chile)
- **At the end of 2021, UNACEM Chile acquired assets from Cementos Bio Bio,** including a grinding facility (300k tm of cement) and pozzolan quarries
- **In 2022, UNACEM Chile acquired Conovia,** the first acquisition in the aggregates segment in the country, achieving full vertical integration
- **In 2023,** we bought out our partner at PREANSA Chile
- **In 2026, UNACEM Chile signed an agreement with Cementos Transex** to leverage the installed capacity of the Puente Alto plant, increasing cement production in the Metropolitan Region

VOLUMES

- **Cement Dispatches LTM Mar-26:** 0.54 MMmt
- **Ready mix Dispatches LTM Mar-26:** 1.15 MMm3

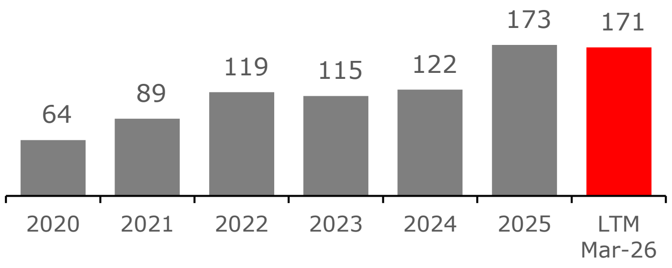
CERTIFICATIONS

ISO 9001:2015

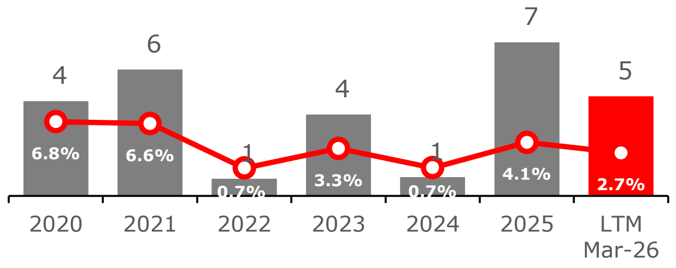
Great Place To Work. Certified

CHILE: UNACEM UNICON PREANSA

Revenues
(in USD MM)



EBITDA and EBITDA margin
(in USD MM, %)



Net Income and Net margin
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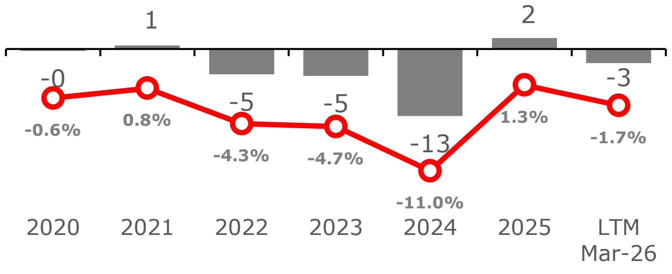

Net Debt and Leverage ratio
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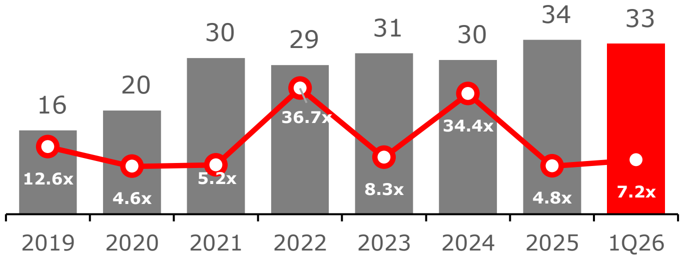

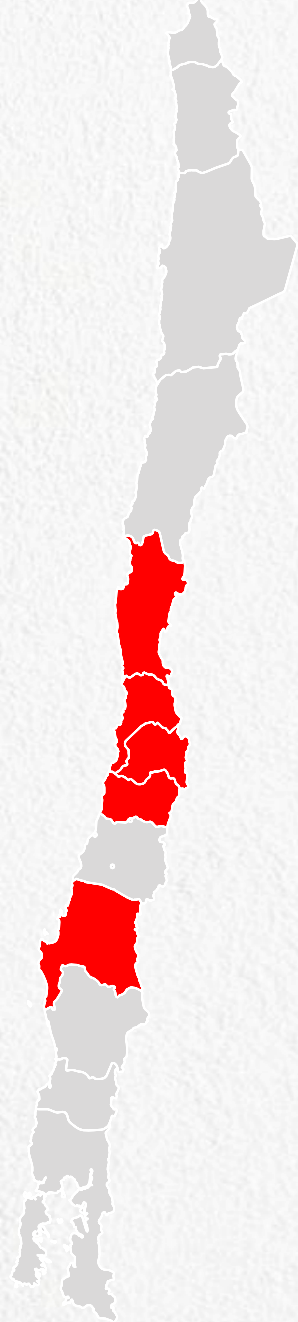

FX USD/CLP: 2020: 711.24 | 2021: 850.25 | 2022: 859.51 | 2023: 884.59 | 2024: 992.12 | 2025: 911.18 | LTM Mar-26: 931.57 | 1Q26: 909.89


GRUPO
UNACEM
TOGETHER WE GROW TO BUILD A
SUSTAINABLE WORLD