



UNACEM Corp S.A.A.  
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*Free translation*

Lima, November 1, 2023

Mrss.  
**SUPERINTENDENCIA DEL MERCADO DE VALORES**  
Present. -

Ref.: Significant Event

Dear Sirs:

UNACEM Corp S.A.A. ("**UNACEM Corp**"), pursuant to the provisions of Article 28 of the Securities Market Law and SMV Resolution No. 005-2014-SMV/01, informs the following "**Significant Event**":

In connection with the Significant Event previously notified on August 24, 2023, we inform that pursuant to the membership interest purchase agreement dated August 24, 2023, our subsidiary Skanon Investments, Inc., on October 31, 2023 completed the acquisition of 100% of the outstanding membership interests in Martin Marietta Southern California Cement, LLC, a Delaware limited liability company (the "**Business Company**"), for an acquisition price of USD 315 million (subject to certain contractual adjustments), (the "**Acquisition**").

As a result of the Acquisition, the Business Company, which has been renamed "*Tehachapi Cement LLC*" is now integrated as a part of Grupo UNACEM. The acquisition price was financed through a loan granted by a syndicate bank loan led and arranged by BBVA Securities Inc. in the amount of USD 345 million, for a three-year term, whose approval by the Board of Directors of UNACEM Corp was reported as a Significant Event on August 25, 2023.

The Business Company is the owner of the Tehachapi cement plant, an integrated facility with a production capacity of one million short tons of cement and 940 thousand short tons of clinker, located 170 km from the city of Los Angeles and 650 km from Drake Cement's plant in Paulden, Arizona.

With the Acquisition, Grupo UNACEM has doubled its current clinker and cement production capacity in the U.S., giving access to one of the most important markets on its west coast, strengthening the Group's investment portfolio in its core business, while remaining committed to creating value for our shareholders.

Sincerely,

**Alvaro Morales Puppo**  
Corporate Vice President of Finance  
Stock Representative