



**UNACEM
CORP**

UNACEM Corp S.A.A.
T 511 411 0000

Avenida Carlos Villarán 508
La Victoria, Lima 15034 Perú

unacem.com

Free translation

Lima, August 24, 2023

Mrss.
SUPERINTENDENCIA DEL MERCADO DE VALORES
Present. -

Ref.: Significant Event

Dear Sirs:

UNACEM Corp S.A.A. ("**UNACEM Corp**"), pursuant to the provisions of Article 28 of the Securities Market Law and SMV Resolution No. 005-2014-SMV/01, informs the following "Significant Event":

At the board meeting concluded today, the Board of Directors of UNACEM Corp unanimously approved: (i) the execution of a membership interest purchase agreement (the "**Agreement**") by which our subsidiary Skanon Investments, Inc. (the "**Buyer**"), will acquire from Martin Marietta Materials, Inc. and Martin Marietta Pacific District Cement, LLC (together, the "**Sellers**") 100% of the outstanding membership interests in Martin Marietta Southern California Cement, LLC, a Delaware limited liability company, which is the owner of the Tehachapi cement plant (the "**Tehachapi Plant**"), an integrated plant located in Tehachapi, California, with a production capacity of one million short tons of cement and 940 thousand short tons of clinker, with revenues of USD 113 million in the year 2022 and (ii) that UNACEM Corp will guarantee the compliance of all of the payment obligations assumed by the Buyer under the Agreement.

By virtue of the foregoing, today the Agreement was executed by UNACEM Corp, the Buyer and the Sellers.

The Tehachapi Plant is located 170 km from the city of Los Angeles and 650 km from Drake Cement's plant in Paulden, Arizona.

The acquisition price of US\$317 million is subject to certain contractual adjustments to occur on the closing date of the transaction. The transaction is subject to Hart Scott Rodino Act Premerger Notification and will be filed with the U.S. Federal Trade



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Commission (FTC) and the U.S. Department of Justice Antitrust Division. The funds for this acquisition will be obtained through bank financing.

This acquisition will double Grupo UNACEM's current clinker and cement production capacity in the U.S., giving access to one of the most important markets on its west coast, strengthening Grupo UNACEM's investment portfolio in its core business, while remaining committed to creating value for our shareholders.

Sincerely yours,

Alvaro Morales Puppo
Corporate Vice President of Finance
Stock Representative